BECKHOFF New Automation Technology

# Documentation | EN CU1123-00x0, CU1124, CU1128

EtherCAT junction and EtherCAT hub





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## **BECKHOFF**

## 1 Foreword

### 1.1 **Product overview EtherCAT-junctions**

<u>CU1123 [) 14]</u>	EtherCAT-junction 3-port, RJ45
<u>CU1123-0010 [) 14]</u>	EtherCAT-junction 3-port, RJ45, Extended Distance
<u>CU1124 [▶ 14]</u>	EtherCAT-Abzweig 4-port, RJ45
<u>CU1128 [) 18]</u>	EtherCAT-junction

### 1.2 Notes on the documentation

### Intended audience

This description is only intended for the use of trained specialists in control and automation engineering who are familiar with the applicable national standards.

It is essential that the documentation and the following notes and explanations are followed when installing and commissioning these components.

It is the duty of the technical personnel to use the documentation published at the respective time of each installation and commissioning.

The responsible staff must ensure that the application or use of the products described satisfy all the requirements for safety, including all the relevant laws, regulations, guidelines and standards.

### Disclaimer

The documentation has been prepared with care. The products described are, however, constantly under development.

We reserve the right to revise and change the documentation at any time and without prior announcement.

No claims for the modification of products that have already been supplied may be made on the basis of the data, diagrams and descriptions in this documentation.

### Trademarks

Beckhoff<sup>®</sup>, TwinCAT<sup>®</sup>, TwinCAT/BSD<sup>®</sup>, TC/BSD<sup>®</sup>, EtherCAT<sup>®</sup>, EtherCAT G<sup>®</sup>, EtherCAT G10<sup>®</sup>, EtherCAT P<sup>®</sup>, Safety over EtherCAT<sup>®</sup>, TwinSAFE<sup>®</sup>, XFC<sup>®</sup>, XTS<sup>®</sup> and XPlanar<sup>®</sup> are registered trademarks of and licensed by Beckhoff Automation GmbH. Other designations used in this publication may be trademarks whose use by third parties for their own purposes could violate the rights of the owners.

### Patent Pending

The EtherCAT Technology is covered, including but not limited to the following patent applications and patents: EP1590927, EP1789857, EP1456722, EP2137893, DE102015105702 with corresponding applications or registrations in various other countries.



EtherCAT<sup>®</sup> is registered trademark and patented technology, licensed by Beckhoff Automation GmbH, Germany.

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## 1.3 Safety instructions

### Safety regulations

Please note the following safety instructions and explanations! Product-specific safety instructions can be found on following pages or in the areas mounting, wiring, commissioning etc.

### **Exclusion of liability**

All the components are supplied in particular hardware and software configurations appropriate for the application. Modifications to hardware or software configurations other than those described in the documentation are not permitted, and nullify the liability of Beckhoff Automation GmbH & Co. KG.

#### **Personnel qualification**

This description is only intended for trained specialists in control, automation and drive engineering who are familiar with the applicable national standards.

#### **Description of instructions**

In this documentation the following instructions are used. These instructions must be read carefully and followed without fail!

### ▲ DANGER

### Serious risk of injury!

Failure to follow this safety instruction directly endangers the life and health of persons.

### 

### Risk of injury!

Failure to follow this safety instruction endangers the life and health of persons.

### **Personal injuries!**

Failure to follow this safety instruction can lead to injuries to persons.

### NOTE

#### Damage to environment/equipment or data loss

Failure to follow this instruction can lead to environmental damage, equipment damage or data loss.



### Tip or pointer

This symbol indicates information that contributes to better understanding.

## 1.4 Documentation issue status

Version	Comment	
2.3	Update chapter "Version identification of EtherCAT devices"	
	Update Technical data	
	• CU1123-0010 added	
	Chapter "Disposal" added	
2.2	Update chapter "Technical data"	
	Update renderings	
	Update structure	
2.1	New title page	
	CU1123 and CU1124 added	
	Update structure	
2.0	Migration	
1.0	• Addenda	
	First public issue	
0.1	Preliminary version	

### 1.5 Version identification of EtherCAT devices

### 1.5.1 General notes on marking

### Designation

A Beckhoff EtherCAT device has a 14-digit designation, made up of

- · family key
- type
- version
- revision

Example	Family	Туре	Version	Revision
EL3314-0000-0016	EL terminal (12 mm, non- pluggable connection level)	3314 (4-channel thermocouple terminal)	0000 (basic type)	0016
ES3602-0010-0017	ES terminal (12 mm, pluggable connection level)	3602 (2-channel voltage measurement)	0010 (high- precision version)	0017
CU2008-0000-0000	CU device	2008 (8-port fast ethernet switch)	0000 (basic type)	0000

#### Notes

- The elements mentioned above result in the **technical designation**. EL3314-0000-0016 is used in the example below.
- EL3314-0000 is the order identifier, in the case of "-0000" usually abbreviated to EL3314. "-0016" is the EtherCAT revision.
- The order identifier is made up of
  - family key (EL, EP, CU, ES, KL, CX, etc.)
  - type (3314)
  - version (-0000)
- The **revision** -0016 shows the technical progress, such as the extension of features with regard to the EtherCAT communication, and is managed by Beckhoff.

In principle, a device with a higher revision can replace a device with a lower revision, unless specified otherwise, e.g. in the documentation.

Associated and synonymous with each revision there is usually a description (ESI, EtherCAT Slave Information) in the form of an XML file, which is available for download from the Beckhoff web site. From 2014/01 the revision is shown on the outside of the IP20 terminals, see Fig. *"EL5021 EL terminal, standard IP20 IO device with batch number and revision ID (since 2014/01)"*.

• The type, version and revision are read as decimal numbers, even if they are technically saved in hexadecimal.



Example with serial number 12 06 3A 02:

12 - production week 12

06 - production year 2006

3A - firmware version 3A

02 - hardware version 02

### 1.5.2 Version identification of CU Switches

The serial number/ data code for Beckhoff IO devices is usually the 8-digit number printed on the device or on a sticker. The serial number indicates the configuration in delivery state and therefore refers to a whole production batch, without distinguishing the individual modules of a batch.

Structure of the serial number: KK YY FF HH

KK - week of production (CW, calendar week)

YY - year of production

FF - firmware version

HH - hardware version

### CU1521

EtherCAT media converter, multimode fiber optic



BTN: 00007su0 Ser. No.: 4820/ Made in GERMANY

Fig. 1: CU1521 switch with serial number 4820/ and the unique Beckhoff Traceability Number (BTN) 00007su0

### 1.5.3 Beckhoff Identification Code (BIC)

The Beckhoff Identification Code (BIC) is increasingly being applied to Beckhoff products to uniquely identify the product. The BIC is represented as a Data Matrix Code (DMC, code scheme ECC200), the content is based on the ANSI standard MH10.8.2-2016.



Fig. 2: BIC as data matrix code (DMC, code scheme ECC200)

The BIC will be introduced step by step across all product groups.

Depending on the product, it can be found in the following places:

- on the packaging unit
- directly on the product (if space suffices)
- on the packaging unit and the product

The BIC is machine-readable and contains information that can also be used by the customer for handling and product management.

Each piece of information can be uniquely identified using the so-called data identifier (ANSI MH10.8.2-2016). The data identifier is followed by a character string. Both together have a maximum length according to the table below. If the information is shorter, spaces are added to it. The data under positions 1 to 4 are always available.

Following information is possible, positions 1 to 4 are always present, the other according to need of production:

Posi- tion	Type of information	Explanation	Data identifier	Number of digits incl. data identifier	Example
1	Beckhoff order number	Beckhoff order number	1P	8	1P072222
2	Beckhoff Traceability Number (BTN <b>)</b>	Unique serial number, see note below	SBTN	12	SBTNk4p562d7
3	Article description	Beckhoff article description, e.g. EL1008	1K	32	1KEL1809
4	Quantity	Quantity in packaging unit, e.g. 1, 10, etc.	Q	6	Q1
5	Batch number	Optional: Year and week of production	2P	14	2P401503180016
6	ID/serial number	Optional: Present-day serial number system, e.g. with safety products	51S	12	51S678294
7	Variant number	Optional: Product variant number on the basis of standard products	30P	32	30PF971, 2*K183

Further types of information and data identifiers are used by Beckhoff and serve internal processes.

### Structure of the BIC

Example of composite information from positions 1 to 4 and with the above given example value on position 6. The data identifiers are highlighted in bold font:

1P072222SBTNk4p562d71KEL1809 Q1 51S678294

Accordingly as DMC:



Fig. 3: Example DMC 1P072222SBTNk4p562d71KEL1809 Q1 51S678294

### BTN

An important component of the BIC is the Beckhoff Traceability Number (BTN, position 2). The BTN is a unique serial number consisting of eight characters that will replace all other serial number systems at Beckhoff in the long term (e.g. batch designations on IO components, previous serial number range for safety products, etc.). The BTN will also be introduced step by step, so it may happen that the BTN is not yet coded in the BIC.

### NOTE

This information has been carefully prepared. However, the procedure described is constantly being further developed. We reserve the right to revise and change procedures and documentation at any time and without prior notice. No claims for changes can be made from the information, illustrations and descriptions in this information.

### 1.5.4 Electronic access to the BIC (eBIC)

### **Electronic BIC (eBIC)**

The Beckhoff Identification Code (BIC) is applied to the outside of Beckhoff products in a visible place. If possible, it should also be electronically readable.

Decisive for the electronic readout is the interface via which the product can be electronically addressed.

#### K-bus devices (IP20, IP67)

Currently, no electronic storage and readout is planned for these devices.

#### EtherCAT devices (IP20, IP67)

All Beckhoff EtherCAT devices have a so-called ESI-EEPROM, which contains the EtherCAT identity with the revision number. Stored in it is the EtherCAT slave information, also colloquially known as ESI/XML configuration file for the EtherCAT master. See the corresponding chapter in the EtherCAT system manual (<u>Link</u>) for the relationships.

The eBIC is also stored in the ESI-EEPROM. The eBIC was introduced into the Beckhoff I/O production (terminals, boxes) from 2020; widespread implementation is expected in 2021.

The user can electronically access the eBIC (if existent) as follows:

- With all EtherCAT devices, the EtherCAT master (TwinCAT) can read the eBIC from the ESI-EEPROM
  - From TwinCAT 4024.11, the eBIC can be displayed in the online view.
  - To do this, check the checkbox "Show Beckhoff Identification Code (BIC)" under EtherCAT → Advanced Settings → Diagnostics:

-	18254124			11	Abarrani	(etrup		Advanced Settings				
					Gammanha	america.		- State Macholee - Cyclic Frankei	Galax New			
				123	Same Land Pe	-		Bott Harted Clades	COOL COL Gen-Type COOL TIC Bash	1	8000	444
				10	Tapá	Ø		Rebundarury Learning	0004 SN FMA Cur 0000 Pena 105AH 0000 Pena 105AH	18	El MoviChange Snike Drang	Courtes in ( Net Passet)
	NE LANC		Lan	-90	2992100	Cache their 4500	100.00	Degenin Degenin Degenin	D000 Wys. Neb 0003 Curtiplined Station Alex 0000 Weglear Protect		El Pine Partici	ani HPo
	PE 50000	00100	i.	1	-oriente	4.000	KIT KIT		DOB Norma Failed DOB SSC and DOB SSC Dr DOB SSC Dr DOB TSC DR DIS DR		Rither Both	diam'r cent

• The BTN and its contents are then displayed:

N-	Alt	Bala	State	. 090	1 m	die .	Production Date	Astribu	878	Desception	During.	Bantho	Satelly
# 1 · · ·	+ierc	Texts 1 (0.011100)	±4	8.8			-						
14	1002	7mm 2187,8218	- 67	8.8		1.1	2020 103/08 11	014855	14034307	63,7620	1.1		611216
1 3	1005	Term 3 (0),3250	07	0.0	1.1		2512 KW24 Se						
· · · · ·	1004	Tem 1 (81,2004)	04	0.0		- R -		0022203	14/16207	81,2000	1.1		\$1238
-	1005	Terr 1 81,1000	- 97	3.2			-						
		Territ # (61,2005)	: 49	4.2		- 12	2014 KIN14 Me						
1.7	1007	Tares T GATTER	07		1	18.11	3010 (0V25 Me						

 Note: as can be seen in the illustration, the production data HW version, FW version and production date, which have been programmed since 2012, can also be displayed with "Show Production Info".

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- In the case of EtherCAT devices with CoE directory, the object 0x10E2:01 can additionally by used to display the device's own eBIC; the PLC can also simply access the information here:
  - The device must be in SAFEOP/OP for access:

Index		Name	Flags	Value		
	1000	Device type	RO	0x015E1389 (22942601)		
	1008	Device name	RO	ELM3704-0000		
	1009	Hardware version	RO	00		
	100A	Software version	RO	01		
	1008	Bootloader version	RO	J0.1.27.0		
Ð	1011:0	Restore default parameters	RO	>1<		
÷	1018:0	Identity	RO	>4<		
3	10E2:0	Manufacturer-specific Identification C	RO	>1<		
	10E2:01	SubIndex 001	RO	1P158442SBTN0008jekp1KELM3704	Q1	2P482001000016
	10F0:0	Backup parameter handling	RO	>1<		
	10F3:0	Diagnosis History	RO	> 21 <		
	10F8	Actual Time Stamp	RO	0x170bfb277e		

- the object 0x10E2 will be introduced into stock products in the course of a necessary firmware revision.
- Note: in the case of electronic further processing, the BTN is to be handled as a string(8); the identifier "SBTN" is not part of the BTN.
- Technical background

The new BIC information is additionally written as a category in the ESI-EEPROM during the device production. The structure of the ESI content is largely dictated by the ETG specifications, therefore the additional vendor-specific content is stored with the help of a category according to ETG.2010. ID 03 indicates to all EtherCAT masters that they must not overwrite these data in case of an update or restore the data after an ESI update.

The structure follows the content of the BIC, see there. This results in a memory requirement of approx. 50..200 bytes in the EEPROM.

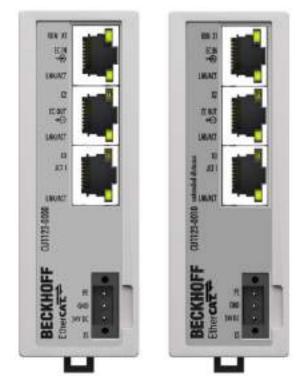
- Special cases
  - If multiple, hierarchically arranged ESCs are installed in a device, only the top-level ESC carries the eBIC Information.
  - If multiple, non-hierarchically arranged ESCs are installed in a device, all ESCs carry the eBIC Information.
  - If the device consists of several sub-devices with their own identity, but only the top-level device is accessible via EtherCAT, the eBIC of the top-level device is located in the CoE object directory 0x10E2:01 and the eBICs of the sub-devices follow in 0x10E2:nn.

### **Profibus/Profinet/DeviceNet... Devices**

Currently, no electronic storage and readout is planned for these devices.

## 2 CU1123-00x0, CU1124 - Product description

### 2.1 Introduction



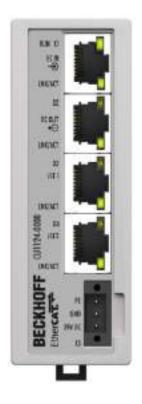


Fig. 4: CU1123, CU1123-0010, CU1124

### EtherCAT hub, 3-port / 4-port, RJ45

Line, tree or star – EtherCAT supports almost any topology. The 3-port CU1123 and CU1123-0010 and the 4-port CU1124 EtherCAT junction provide compact solutions to cascade an EtherCAT network. Where junctions with several ports need to be implemented outside of the EtherCAT Terminal system, the DIN rail-mountable EtherCAT junctions can be used instead of the EK1122 EtherCAT Coupler and the 8-port CU1128 EtherCAT junction.

Port 1 is the input port for the EtherCAT network.

Additional EK1100 Couplers or EtherCAT Box modules can be connected via the ports

- 2 and 3 of the EtherCAT junctions CU1123 and CU1123-0010,
- 2, 3 and 4 of the EtherCAT junction CU1124

The EtherCAT junctions are connected via RJ45 ports with direct display of link and activity status.

### CU1123, CU1123-001, CU1124 - Hot-Connect

In conjunction with TwinCAT or other suitable EtherCAT masters, the CU1123, CU1123-0010 and CU1124 EtherCAT junctions permit the connection or disconnection of EtherCAT strands while the network is in operation (Hot Connect). The device cannot be used as a standard Ethernet switch.

### CU1123-0010

Using the <u>extended distance connection [16]</u>, distances of up to 300 m can be bridged between two Extended Distance stations. If only one connection of the two stations is configured for Extended Distance (e.g. connecting EtherCAT Box modules), the maximum distance between the stations is 100 m. The EtherCAT branches are connected via RJ45 ports featuring link and activity status indicators.

## 2.2 Technical data

Technical data	CU1123-0010	CU1123	CU1124			
Task in the EtherCAT system	Coupling of EtherCAT junctions	S				
Transmission medium	Ethernet/EtherCAT cable (min. CAT 5, 4-wire, AWG22), shielded Ethernet/EtherCAT cable (min. CA					
Bus interface	3 x RJ45	3 x RJ45	4 x RJ45			
Distance between stations	Max. 300 m ( <u>extended</u> max. 100 m (100BASE-TX) <u>distance connection [▶_16]</u> )					
Protocol	EtherCAT	1				
Distributed Clocks	yes					
Delay	approx. 1 µs per port					
Data transfer rates	100 Mbit/s					
Power supply	via three-pole spring loaded ter	rminal (+, -, PE)				
Supply voltage	24 V <sub>DC</sub> (-15 % / 20 %)					
Current consumption	typ. 100 mA					
Weight	approx. 220 g	approx. 220 g	approx. 240 g			
Dimensions without connector (W x H x D)	approx. 35 mm x 98 mm x 77.5	5 mm				
Mounting [ 31]	on 35 mm mounting rail (EN 60	)715)				
Permissible ambient temperature range during operation	0°C + 55°C					
Permissible ambient temperature range during storage	-25°C + 85°C					
Permissible relative humidity	95 %, no condensation					
Vibration/shock resistance	conforms to EN 60068-2-6 / EN	N 60068-2-27				
EMC immunity/emission	conforms to EN 61000-6-2 / EN	N 61000-6-4				
Protection class	IP20					
Installation position	variable					
Approvals/markings	CE, EAC, UKCA					

### 2.3 Notes on Extended Distance connection

Using components which support the Extended Distance connection, distances of up to 300 m can be bridged (for connections between two Extended Distance components). These components are marked with "extended distance" both in chapter "Technical data" and on the respective RJ45 sockets of the component. In the TwinCAT System Manager "Extended Distance" is part of the type designation (tab "General", "Type").

### Topologies with Extended Distance components, distances up to 300 m

Distances of up to 300 m can be bridged between two Extended Distance components. Possible topologies are shown in the following figure.

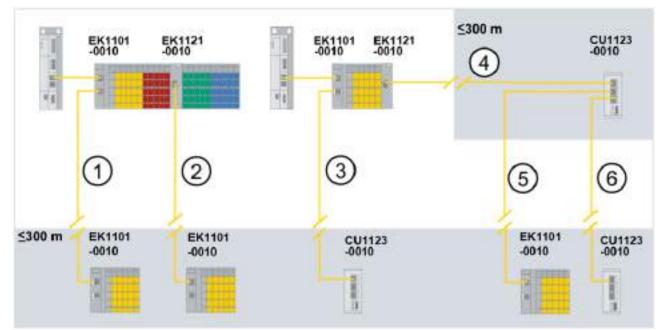


Fig. 5: Topologies with Extended Distance components, distances up to 300 m

Topologies with Extended Distance components, distances up to 300 m					
No. in the figure above	1 <sup>st</sup> Component	2 <sup>nd</sup> Component			
1	EK1101-0010	EK1101-0010			
2	EK1121-0010	EK1101-0010			
3	EK1101-0010	CU1123-0010			
4	EK1121-0010	CU1123-0010			
5	CU1123-0010	EK1101-0010			
6	CU1123-0010	CU1123-0010			

### Not permitted topologies with Extended Distance components

The EK1121-0010 EtherCAT junction cannot be used as a 2<sup>nd</sup> component because the EtherCAT port is not an output port. The following figure shows not permitted topologies with Extended Distance components.

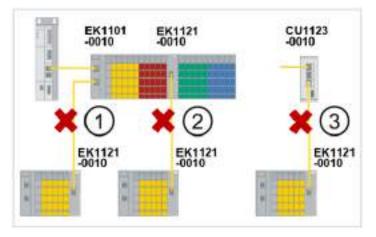


Fig. 6: Not permitted topologies with Extended Distance components

Not permitted topologies with Extended Distance components						
No. in the figure above	1 <sup>st</sup> Component	2 <sup>nd</sup> Component				
1	EK1101-0010	EK1121-0010				
2	EK1121-0010	EK1121-0010				
3	CU1123-0010	EK1101-0010				

#### Topologies with Extended Distance- and Standard components, distances up to 100 m

If only one connection of the two Components is configured for Extended Distance, e.g. a connection between a standard EtherCAT Coupler (EK1100) and an EtherCAT Coupler with Extended Distance connection (EK1101-0010), the maximum distance between the stations is 100 m. In the following figure the standard components are marked with a "\*". Standard components are detected automatically. The parameterization of the EtherCAT ports is not necessary. Examples of possible topologies are shown in the following figure.

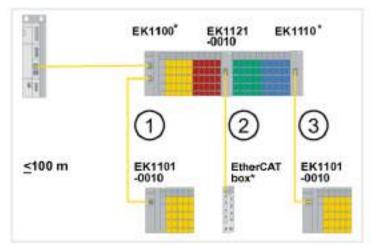


Fig. 7: Topologies with Extended Distance- and Standard components, distances up to 100 m

Not permitted topologies with Extended Distance components, distances up to 100 m						
No. in the figure above	1 <sup>st</sup> Component	2 <sup>nd</sup> Component				
1	EK1100*	EK1101-0010				
2	EK1121-0010	EtherCAT Box*				
3	EK1100*	EK1101-0010				

## 3 CU1128 - Product description

### 3.1 Introduction

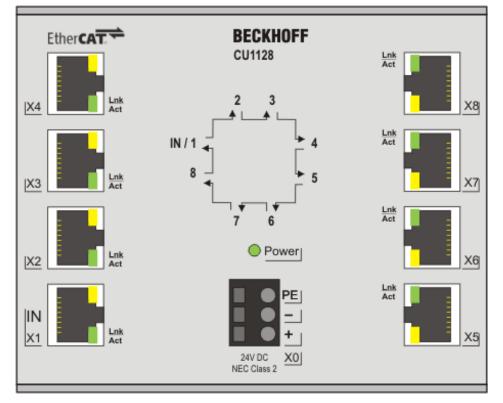


Fig. 8: CU1128

### EtherCAT hub

Line, tree or star: EtherCAT supports almost any topology. If a star topology requires several junctions at a particular point, the 8-way CU1128 EtherCAT hub can be used instead of several EK1122 devices.

Port 1 is the input port for the network.

At ports 2 to 8 further EK1100 or EtherCAT Box modules can be connected. The EtherCAT junctions are connected via RJ-45 sockets with direct display of link and activity status.

In conjunction with TwinCAT or other suitable EtherCAT masters the CU1128 also supports coupling and uncoupling of EtherCAT segments during operation (hot-connect). The device cannot be used as a standard Ethernet switch.

## 3.2 Technical data

Technical data	CU1128
Task in the EtherCAT system	Coupling of EtherCAT junctions
Transmission medium	Ethernet/EtherCAT cable (min. CAT 5), shielded
Bus interface	8 x RJ45
Distance between stations	max. 100 m (100BASE-TX)
Protocol	EtherCAT
Distributed Clocks	Yes
Delay	approx. 1 µs per port
Data transfer rates	100 Mbaud
Power supply	via three-pole spring loaded terminal (+, -, PE)
Supply voltage	24 V <sub>DC</sub> (18 V <sub>DC</sub> to 30 V <sub>DC</sub> )
Current consumption	from HW 08: typ. 140 mA before: typ. 185 mA
Weight	approx. 430 g
Dimensions without connector (W x H x D)	approx. 122 mm x 100 mm x 38 mm
Mounting [ 33]	on 35 mm mounting rail (EN 60715)
Permissible ambient temperature range during operation	from HW 08: -25 °C +60 °C (extended temperature range) before: 0°C + 55°C
Permissible ambient temperature range during storage	-40°C + 85°C
Permissible relative humidity	95 %, no condensation
Vibration/shock resistance	conforms to EN 60068-2-6 / EN 60068-2-27
EMC immunity/emission	conforms to EN 61000-6-2 / EN 61000-6-4
Protection class	IP20
Installation position	variable
Approvals/markins	CE, EAC, UKCA
	<u>UL [▶ 37]</u>

## 4 Basic principles

### 4.1 Basic function principles

The CU112x are infrastructure devices without controllable input/output data (I/O). It can be used

- as a junction point for conducted Fast Ethernet, in order to connect EtherCAT terminal stations, drives or any other EtherCAT slaves to drop lines.
- as distributed clock reference clock (see <u>notes [) 79]</u>).

They have no I/O and no CoE directory and are not parameterizable. The core functions of the link control and distributed clocks synchronization are mapped by the ESCs.

### CU1123-00x0, CU1124 - Structure

The CU1123-00x0 supports three RJ45-Ports and the CU1124 supports four RJ45-Ports. For this purpose an internal communication-IC (ESC) is used. The following figure shows the structure of the internal ESC-Ports (A, B, C, D) and the designation of the connection sockets (CU1123-00x0: X1 ... X3, CU1124: X1 ... X4).

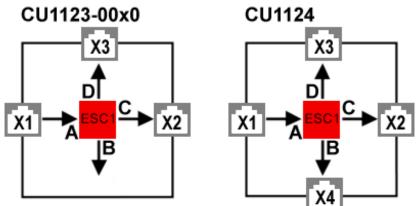


Fig. 9: CU1123, CU1124 - diagram

Please note:

- port X1 is always the input for the EtherCAT traffic in the CU1123-00x0 and CU1124.
- the other ports X2..X3 (CU1123-00x0), X2...4 (CU1124) should be used as outputs.

### CU1128 - Structure

In order to provide eight EtherCAT connections, the CU1128 has three internal communication ICs (ESCs), which are connected in series internally. For this reason the CU1128 appears as three individual slaves in the EtherCAT configurator, although they are located in one housing. The interrelationship between the internal ESC ports (A, B, C, D) and the descriptions of the connection sockets (1..8) is as follows:

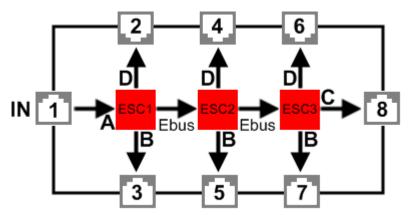


Fig. 10: CU1128 - diagram

Accordingly, three devices are displayed in the TwinCAT System Manager:

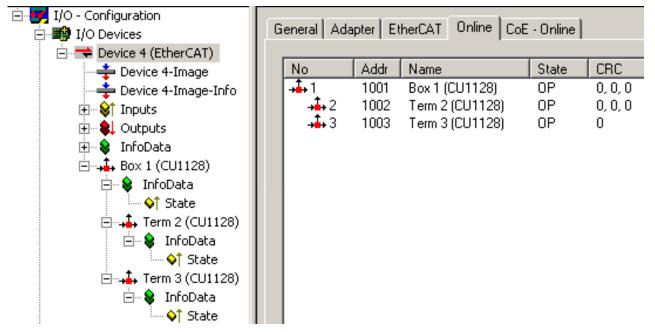


Fig. 11: Three slaves in the TwinCAT System Manager

Please note:

- port 1 is always the input for the EtherCAT traffic in the CU1128.
- the other ports 2..7 should be used as outputs.
- it is not permitted to delete subdevices once the CU1128 has been configured.

For differentiation see also <u>EEPROM Update [▶ 87]</u>.

### CU1128 - Topological configuration

With the CU1128, special attention should be paid to the sequence of the EtherCAT slaves. Since the CU1128 has seven junction ports, drop lines connected to ports must and can be clearly identified in practice. If incorrect information is provided in the configuration (TwinCAT System Manager file \*.tsm), the system cannot start.

For each EtherCAT device the System Manager indicates at which *Previous Port* it is connected, i.e. the name of the connected port (B to D) of the previous slave. This also applies for the internal connections between the ESCs in the CU1128:

Ė⊶∔ Box 1 (CU1128)	EtherCAT Addr: 📃	1002 🚍	Advanced Settings
⊡… 象 InfoData	Identification Value:	0 🗄	
⊟	Previous Port:	Box 1 (CU1128) - C	<b>_</b>
⊡… 象 InfoData	•		
⊡			
⊡… 📚 InfoData			

Fig. 12: Previous port of the second ESC in the CU1128

In fig. *Previous port of the second ESC in the CU1128*, for example, it is stated that the second ESC in the CU1128 "Box 1", called "Term 2", is connected to ESC 1 Port C; cf. Fig. *CU1128 - diagram*. This setting cannot be changed, since it is defined by the CU1128 device.

In general, however, it is changeable if a pluggable coupler, EtherCAT Box or similar is present in the configuration; see Fig. Set the Previous Port for an EK1100. Then,

- drag & drop with the mouse can then be used in the System Manager to set up the general position in the I/O system.
- the previous port in the "fine adjustment" can be selected, if several options are available.

	General EtherCAT	Online	
⊡… 😵 InfoData	Туре:	EK1100 EtherCAT Coupler	(2A E-Bus)
🖃 🏎 Term 2 (CU1128)	Product/Revision:	EK1100-0000-0017 (044c2d	:52 / 00110000)
⊡ 🗣 InfoData 📍	Auto Inc Addr:	FFFE	
	EtherCAT Addr: 🗔	1003 🚊	Advanced Settings
⊡…,, Term 3 (CO1128)	Identification Value:	0 -	
🛶 📢 State	Previous Port:	Term 2 (CU1128) - B	•

Fig. 13: Set the Previous Port for an EK1100

In fig. Set the Previous Port for an EK1100, the coupler "Term 4" is set up as successor to the ESC2 "Term 2". Both free ports of the ESC2 (B and D, see Fig. *CU1128 - diagram*) are thus available in the previous port selection of the EK1100; *B* is selected here.

The System Manager detects whether ports can technically and actually be connected by means of the port property, i.e. *Ethernet* or *E-bus* in the ESI/XML device descriptions. The internal connections in the CU1128 are E-bus connections, the eight ports on the other hand are Ethernet, see fig. *CU1128 - diagram*.

See also notes for <u>configuration setup [> 81]</u>.

### 4.2 Basic function principles of EtherCAT junctions

Some Beckhoff EtherCAT devices can be used for junctions in the EtherCAT segment. These include EK1122, EK1521, EP1122 or also CU112x. In the following examples only the EK1122 is used. The technical and system characteristics of the other devices are similar.

#### **EtherCAT** handling in the slaves

With EtherCAT as fieldbus protocol a wide range of bus topologies can be used: line, star and tree topology, with redundancy support even ring topology. The simplest topology is the line topology, in which each EtherCAT slave passes the data on to the *only* next slave; see following Fig. *EtherCAT line topology*.

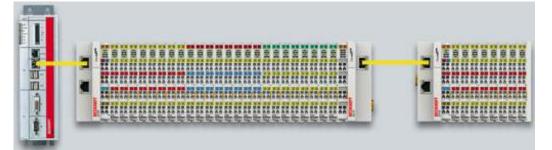


Fig. 14: EtherCAT line topology

When using, for example, EK1100 EtherCAT Couplers, a junction and thus a type of tree topology is possible; see following Fig. *Line topology with extensions*.

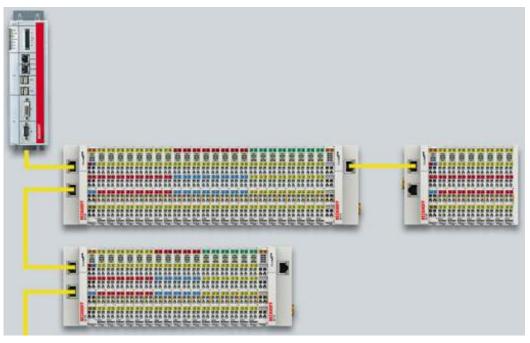


Fig. 15: Line topology with extensions

The basic principle is that internally the Ethernet frame(s) with the EtherCAT protocol data continue to be transported in a logical ring:

- the EtherCAT master sends the frame on the two outgoing lines of the Ethernet cable
- this frame passes each slave once,
- is reversed by the last slave in the logical sequence
- and is returned to the master through each EtherCAT slave via two return lines of the Ethernet cable without further processing.

At short cycle times in the order of 50  $\mu$ s at 20,000 Ethernet frames are in transit in the EtherCAT system every second, plus acyclic organizational frames. The master awaits the return of the sent frames, which return the device input data to the master, for example. Telegram transfer between slaves is link-based: An EtherCAT slave will only forward a frame if a 'link' signal to the next device is present. Normally it can be assumed that the downstream device correctly processes each EtherCAT telegram and returns or process it at the end.

The crucial factor for forwarding EtherCAT telegrams is that a link signal is reported only from one slave to the next if both slaves are actually ready for real-time participation in data processing. Specifically, this means that an EtherCAT slave should not open the respective Ethernet port until it is ready to receive and forward an Ethernet frame immediately.

A switch or router is usually used for standard Ethernet traffic forwarding. Any collisions or frame losses are compensated through frame repetition in the higher level protocol layers (e.g. TCP). This mode is generally not used for EtherCAT due to the short cycle times and the real-time requirement. Some Ethernet devices such as special switches, for example, report a link to the remote terminal even if they will only be ready for data processing in a few milliseconds. This behavior is particularly noticeable in media converters from 100Base-TX (copper) to 100Base-Fx (optical fiber), which may report a link to the preceding EtherCAT slave even if the optical fiber connection is interrupted, depending on the setting on the copper side.

Fast link detection is therefore a central component of each ESC (EtherCAT slave controller, hardware processing unit for the EtherCAT protocol). According to the EtherCAT specification an ESC can have and control one to four ports. Via an open port it can handle outgoing and incoming Ethernet traffic. The direction of data flow in a fully configured ESC is shown in Fig. *Direction of data flow in the ESC* – the data in the EtherCAT datagrams are thereby processed only between Ports 0 (A) and 3 (D) in the EtherCAT processing unit.

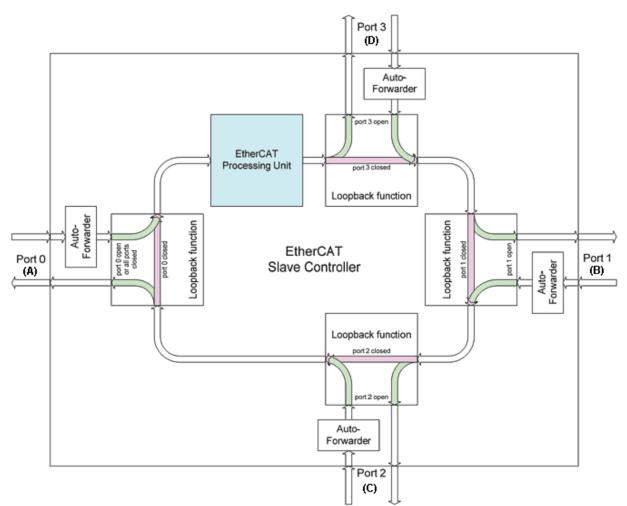


Fig. 16: Direction of data flow in the ESC

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Ideally link detection and therefore port handling in the ESC should be fast enough that lost frame events are avoided even at 100  $\mu$ s cycle time. Nevertheless, at least one lost frame can never be ruled out if a connection is disconnected while an Ethernet frame is in transit on this line and in the bus segment downstream of the separation point.

#### **Implementation: EL terminal**

A standard EtherCAT slave such as a Beckhoff EL terminal has two ports:

- one for incoming frames (port 0 [A])
- and one for outgoing frames (e.g. port [D]).

The other two ports are internally closed in the ESC. An EtherCAT telegram enters the processing unit via port 0 (A)/top and is forwarded to the next slave via port 3 (D)/left, if a link to this port exists - see green arrows. This is the case if a further EL terminal is connected to the right.

If no link exists, the frame is forwarded to port 1(B) via the purple route. This and port 2 (C) have no link and therefore return the frame to port 0 (A), where the frame leaves via the same Ethernet port through which it arrived at the slave. This is the case if the terminal acts as end terminal.

An EtherCAT device with a single port is therefore only of limited use, since it can only be used as end device.

#### Implementation: EK1100 EtherCAT Coupler

Three of the four available ports in the EK1100 EtherCAT Coupler are used, thus enabling a connection to the right to terminals and via an RJ45 socket to further couplers; cf. Fig. "Line topology with extensions  $[\blacktriangleright 23]$ ". In the EK1100 the processing unit is not used for process data exchange.

#### Implementation: EK1121-0010 EtherCAT junction, Extended Distance

As in the EK1100, three ESC ports can be connected in these junctions: Two via E-bus within the terminal and one via the RJ45 sockets with Ethernet configuration.

#### Implementation: EK1122 EtherCAT junction

In the EK1122 all four ESC ports can be connected - two via the internal E-bus and two via the RJ45 sockets with Ethernet configuration. In the TwinCAT System Manager the link statuses of ports 0, 1, 2 and 3 are shown by the online display – they are designated there as ports A, B, C and D; see Fig. "<u>Topology display</u> for interrupted line [▶ 28]".

#### Implementation: EK1521 / EK1521-0010 / EK1561 EtherCAT junction

As in the EK1100, three ESC ports can be connected in these junctions: Two via E-bus within the terminal and one via the SC socket/versatile link and optical fiber cable/POF line.

#### Implementation: CU1123-00x0 EtherCAT junction

In the CU1123-00x0 EtherCAT junction three of the four available ports can be connected via the RJ45 sockets.

#### Implementation: CU1124 EtherCAT junction

In the CU1124 EtherCAT junction all four available ports can be connected via the RJ45 sockets.

#### Implementation: CU1128 EtherCAT junction

The CU1128 integrates three ESCs, which means eight ports in total are available to users. The three ESCs are interconnected via E-bus.

### Example configuration with EK1122

The following section describes the link characteristics under TwinCAT and its representation in the System Manager.

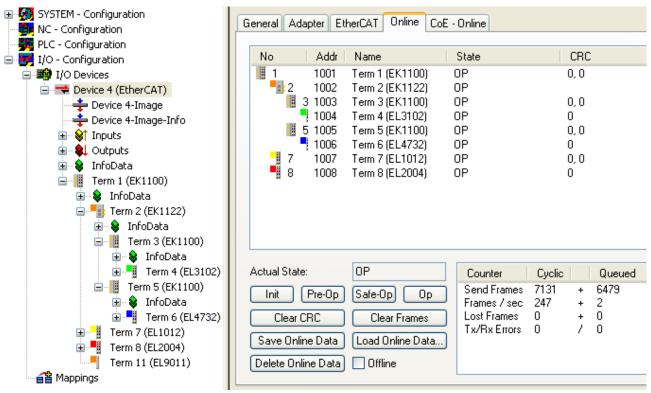


Fig. 17: Example configuration

The TwinCAT online topology shows the wiring scheme, see Fig. *Online Topology*. The EK1122 is selected, so that further information is shown. The green bars above the slaves indicate the correct RUN state in all slaves.

Topologie					
Ansicht Offline C	Inline				
		Online Configuration			
EtherCAT Onlin	e Process Data				
Name:	Klemme 2 (EK1122)				
Туре:	EK1122				
EtherCAT Addr:	1002				
Auto Inc Addr:	FFFF				
- Identity					
Vendor Id:	2	Revision No: 0x00100000			
Product Code	c 0x04622c52	Serial No: 0x00000000			
Product/Rev	ision: EK1122-0000-0016				

Fig. 18: Online topology

An error is now generated by disconnecting the connection between the upper RJ45 socket (X1) and the EL3102 device. Within a few µs the ESC in the EK1122 detects the lost link and automatically closes the affected port. This has the effect that the next incoming EtherCAT telegram is immediately forwarded to port D (port 3) and the EL4732. The link is thus missing here and the System Manager marks this in the online display; see following Fig. *Example configuration with interrupted cable*.

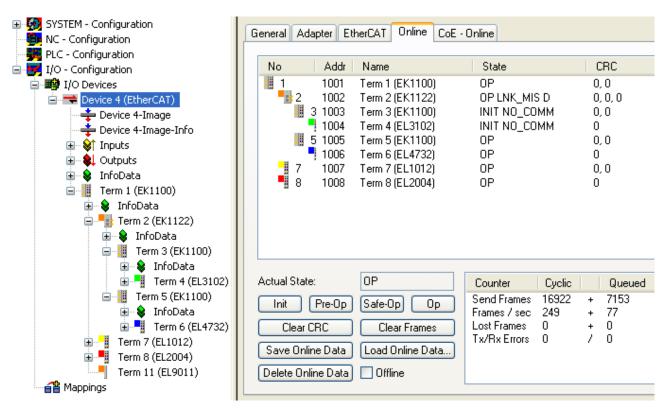


Fig. 19: Example configuration with interrupted cable

The System Manager messages can be interpreted as follows:

- Address 1002 EK1122: "OP LNK:MIS D": The slave is in OP state, although a link is missing at port D
  (3) that should be present according to the configuration
- Address 1003 EK1100: "INIT NO\_COMM": Since communication with this slave is interrupted its state is shown as INIT
- Address 1004 EL3104: ditto



### Logger output

The logger output can be displayed in the lower part of the System Manager (Display  $\rightarrow$  Show Logger Output). This may be helpful for diagnostic purposes (for link interruptions and other situations).

In the topology display any slaves affected by interruption are shown with a red border, see the following Fig. *Topology display for interrupted line*.

RECKHO

Topology
View Offline Online
Online Configuration
EtherCAT       Online       Process Data         State Machine       Init       Safe-Op       Bootstrap         Init       Op       Clear Error         Current State:       OP LNK_MIS D
Current State:
Port B: 0 Port C: 0

Fig. 20: Topology display for interrupted line

In <u>Fig. "Example configuration [> 26]</u>" and <u>Fig. "Example configuration with interrupted cable" [> 28]</u> note the display of acyclic frames, see the following Fig. *Comparison of the frame displays in the System Manager.* 

No Addr	Name	State	CRC	No Addr	Name	State	CRC
1 1001	Term 1 (EK1100)	OP	0, 0	1 1001	Term 1 (EK1100)	8	0, 0
2 1002	Term 2 (EK1122)	OP		2 1002	Term 2 (EK1122)	OP LNK_MIS D	0, 0, 0
3 1003	Term 3 (EK1100)	OP	0, 0	1003	Term 3 (EK1100)	INIT NO_COMM	0, 0
1004	Term 4 (EL3102) 🔪	OP 丿	0	1004	Term 4 (EL3102)	INIT NO_COMM	0
1005 📗	Term 5 (EK1100)	OP	0, 0	1005 📗	Term 5 (EK1100)	0P	0, 0
1006	Term 6 (EL4732)	UP	0	1006	Term 6 (EL4732)	OP	0
7 1007	Term 7 (EL1012)	OP	0, 0	7 1007	Term 7 (EL1012)	OP	0, 0
	Term 8 (EL2004)	OP	0		Term 8 (EL2004)	OP	0
Actual State:	OP	Counter Cycl	lic Queued	Actual State:	OP	Counter Cyclic	Queued
Init Pre-Op	Safe-Op Op	Send Frames 7131 Frames / sec 247	<b>4</b>	Init Pre-Op	Safe-Op Op	Send Frames 16922 Frames / sec 249	+ 77
Clear CRC	Clear Frames	Lost Frames 0 Tx/Rx Errors 0		Clear CRC	Clear Frames	Lost Frames 0 Tx/Rx Errors 0	

Fig. 21: Comparison of the frame displays in the System Manager

The image on the left shows a small number (2) of acyclic frames sent by the master during the respective second - all slaves are operating properly. The image on the right shows a significant increase (currently 77 acyclic frames/sec): The EtherCAT master has quickly detected that not all slaves are properly taking part in the data exchange. Once the master has located the fault, it continuously tries to restore the connection.

### Reconnection

Once the connection has been restored, the EK1122 reports to the master that a link is present again at port D (3). The EtherCAT master will then make its process data available again for this section. One the preparations are complete, it will instruct the EK1122 to re-open port D (3) for regular data exchange. Cyclic and acyclic data traffic with the other EtherCAT slaves continues normally.



### External access to EtherCAT diagnostics

The system offers a wide range of options for accessing status and diagnostic information and EtherCAT master functions from the PLC. Almost all information displayed by the System Manager online can also be retrieved via ADS (see figures on this page). System Manager functions can also be triggered via PLC or ADS. Please refer to the relevant sections in the Beckhoff Information System and the notes on EtherCAT diagnostics.

## 5 Mounting

### 5.1 CU1123-00x0, CU1124 - Mounting and removal

The CU1123-00x0 and CU1124 EtherCAT junctions are fastened on the mounting surface with the aid of a 35 mm DIN rail (according to EN 60715).



### Mounting rail installation

Please ensure that the CU1123-00x0 und CU1124 is pushed on until it makes contact with the mounting rail and audibly clicks into place on the mounting rail. See chapter <u>Recommended mount-ing rails [} 32</u>].

### Mounting

- Fit the mounting rail to the planned assembly location.
- Position the device in the mounting rail with the spring at the top of its latching flange (1)
- Push the lower side of the device (2) against the mounting surface until it latches on the mounting rail.
- Attach the cable.

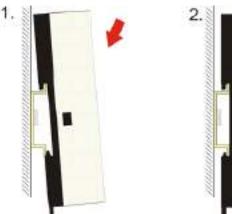


Fig. 22: Mounting

#### Removal

- Remove all the cables.
- Pull the strap on the underside of the device (1) downwards with a screwdriver
- Pull the device upwards away from the mounting surface (2)

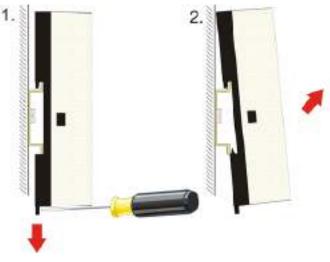


Fig. 23: Removal

### 5.1.1 Recommended mounting rails

Terminal Modules und EtherCAT junctions CU1123-00x0 and CU1124 can be snapped onto the following recommended mounting rails:

- DIN Rail TH 35-7.5 with 1 mm material thickness (according to EN 60715)
- DIN Rail TH 35-15 with 1.5 mm material thickness
- DIN Rail TH 35-15 with 2.2 mm up to 2.5 mm material thickness

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## 5.2 CU1128 - Mounting and removal

The CU1128 EtherCAT hub is fastened to the mounting surface with the aid of a 35 mm mounting rail (according to EN 60715).

### Mounting

- Fit the mounting rail to the planned assembly location.
- Suspend the device on the mounting rail with the spring on the lower side of its latching flange.
- Press the device upwards (1).
- Press the upper side of the device (2) against the assembly surface until it latches in the mounting rail.
- Attach the cable.

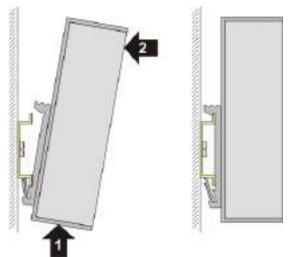
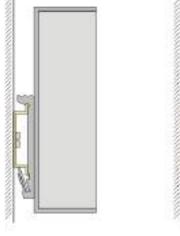


Fig. 24: Mounting

### Removal

- Remove all the cables.
- Press the device upwards (3).
- Pull the other side of the device (4) away from the assembly surface.



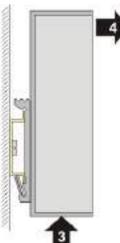


Fig. 25: Removal

## 5.3 Cabling of power supply

Pin configuration of the spring loaded terminal

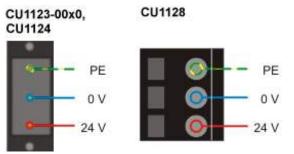


Fig. 26: Pin configuration of the spring loaded terminal

### 5.4 Dimensions



Space requirement in the control cabinet

- The RJ45 connector increase the depth depending on their design and the Ethernet cable used.
- Above the mounting rail an additional height of approx. 10 mm is required to enable <u>latching</u>
   [<u>33]</u> of the switch onto the rail.

### CU1123-00x0, CU1124

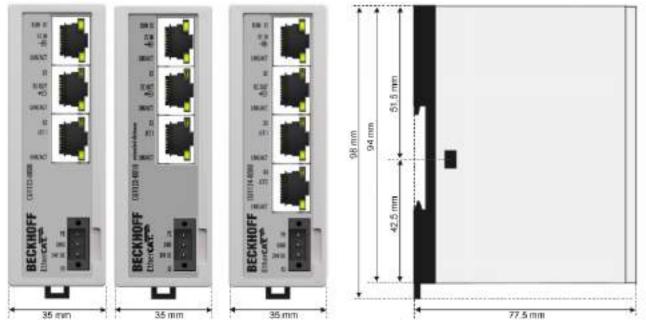


Fig. 27: CU1123-00x0, CU1124 dimensions

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### CU1128

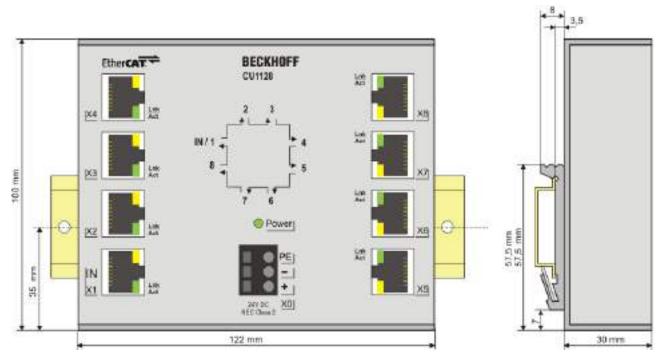


Fig. 28: CU1128 dimensions

## 5.5 LED Displays

### CU1123-00x0, CU1124 - LEDs

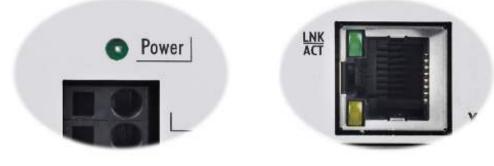


Fig. 29: CU1123-00x0, CU1124 LEDs

- The green RUN-LED indicates the state of the EtherCAT State Machine. It is located at the top of the first RJ45-port (X1).
- The green LNK/ACT-LEDs indicate the current state of each channel. They are located at the bottom of each RJ45-port.

LED	Color	Display	Description
RUN	green off		State of the EtherCAT State Machine [ > 68]: INIT = initialization of the terminal
		flashing	State of the EtherCAT State Machine: <b>PREOP =</b> function for mailbox communication and different default settings set
		single flash	State of the EtherCAT State Machine: <b>SAFEOP</b> = verification of the <u>Sync Manager [▶ 70]</u> channels and the distributed clocks. Outputs remain in safe state
		on	State of the EtherCAT State Machine: <b>OP =</b> normal operating state; mailbox and process data communication is possible
		flickering	State of the EtherCAT State Machine: <b>BOOTSTRAP</b> = a firmware is loaded
LNK/ACT	green	off	No connection
		on	Connection available (link)
		flashing	Data transfer (act)

#### CU1128 - LEDs



### Fig. 30: CU1128 - Power LED, LNK/ACT-LED

- The green Power LED indicates the presence of the supply voltage (24  $V_{DC}$ ).
- The green LNK/ACT-LEDs indicate the current state of each channel. They are located at the bottom of the RJ45-ports X1...X4 and on the top of the RJ45-ports X5...X8.

LED	Color	Display	Description	
LNK/ACT	green	off	off No connection	
		on	Connection available (link)	
		flashing	Data transfer (act)	

# 5.6 UL notice

se-	Application Beckhoff EtherCAT modules are intended for use with Beckhoff's UL Listed EtherCAT Sys- tem only.
è,	<b>Examination</b> For cULus examination, the Beckhoff I/O System has only been investigated for risk of fire and electrical shock (in accordance with UL508 and CSA C22.2 No. 142).
è,	For devices with Ethernet connectors Not for connection to telecommunication circuits.

# **Basic principles**

UL certification according to UL508. Devices with this kind of certification are marked by this sign:







# Disposal



Products marked with a crossed-out wheeled bin shall not be discarded with the normal waste stream. The device is considered as waste electrical and electronic equipment. The national regulations for the disposal of waste electrical and electronic equipment must be observed.

# 6 Commissioning

# 6.1 Quick start

No special measures are required for commissioning the CU112x EtherCAT components.

Install the CU112x components as described in chapter <u>Mounting and wiring [> 31]</u>. Notes on the configuration setting can be found in chapter <u>Configuration in the TwinCAT System Manager</u> [> 81]

# 6.2 TwinCAT Development Environment

The Software for automation TwinCAT (The Windows Control and Automation Technology) will be distinguished into:

- TwinCAT 2: System Manager (Configuration) & PLC Control (Programming)
- TwinCAT 3: Enhancement of TwinCAT 2 (Programming and Configuration takes place via a common Development Environment)

# **Details:**

- TwinCAT 2:
  - · Connects I/O devices to tasks in a variable-oriented manner
  - · Connects tasks to tasks in a variable-oriented manner
  - Supports units at the bit level
  - Supports synchronous or asynchronous relationships
  - · Exchange of consistent data areas and process images
  - Datalink on NT Programs by open Microsoft Standards (OLE, OCX, ActiveX, DCOM+, etc.)
  - Integration of IEC 61131-3-Software-SPS, Software- NC and Software-CNC within Windows NT/2000/XP/Vista, Windows 7, NT/XP Embedded, CE
  - Interconnection to all common fieldbusses
  - <u>More...</u>

# Additional features:

- TwinCAT 3 (eXtended Automation):
  - Visual-Studio®-Integration
  - · Choice of the programming language
  - Supports object orientated extension of IEC 61131-3
  - Usage of C/C++ as programming language for real time applications
  - Connection to MATLAB®/Simulink®
  - Open interface for expandability
  - Flexible run-time environment
  - Active support of Multi-Core- und 64-Bit-Operatingsystem
  - $\circ~$  Automatic code generation and project creation with the TwinCAT Automation Interface
  - <u>More...</u>

Within the following sections commissioning of the TwinCAT Development Environment on a PC System for the control and also the basically functions of unique control elements will be explained.

Please see further information to TwinCAT 2 and TwinCAT 3 at http://infosys.beckhoff.com.



# 6.2.1 Installation of the TwinCAT real-time driver

In order to assign real-time capability to a standard Ethernet port of an IPC controller, the Beckhoff real-time driver has to be installed on this port under Windows.

This can be done in several ways. One option is described here.

In the System Manager call up the TwinCAT overview of the local network interfaces via Options  $\rightarrow$  Show Real Time Ethernet Compatible Devices.

File Edit Actions View	<u> </u>
🛓 🗅 🚅 📽 日   🚑 🖪	Show Real Time Ethernet Compatible Devices

Fig. 31: System Manager "Options" (TwinCAT 2)

This have to be called up by the Menü "TwinCAT" within the TwinCAT 3 environment:

👓 Example_Project - Microsoft Visual Studio	(Administrator)
- B · 😂 🛛 🖉   X - B 🖄   9	_
🖸 🛱 🖕 -   😰 🧧 🗖 🗢 🌾 🌀	Restart TwinC*, .er/IP Link Register
	Show Realtime Ethernet Compatible Devices
	File Handling 5. EtherCAT Devices 6.
	About TwinCAT

Fig. 32: Call up under VS Shell (TwinCAT 3)

The following dialog appears:

ernet Adapters	Update List
Installed and ready to use devices LAN3 - TwinCAT-Intel PCI Ethernet Adapter (Gigabit)	Instali
<ul> <li>100M - TwinCAT-Intel PCI Ethernet Adapter</li> <li>100M - TwinCAT-Intel PCI Ethernet Adapter</li> <li>10 - TwinCAT-Intel PCI Ethernet Adapter (Gigabit)</li> </ul>	Bind
🕎 Compatible devices	Unbind
Incompatible devices     Disabled devices	Enable
	Disable

Fig. 33: Overview of network interfaces

Interfaces listed under "Compatible devices" can be assigned a driver via the "Install" button. A driver should only be installed on compatible devices.

A Windows warning regarding the unsigned driver can be ignored.

Alternatively an EtherCAT-device can be inserted first of all as described in chapter <u>Offline configuration</u> <u>creation, section "Creating the EtherCAT device"</u> [▶ 49] in order to view the compatible ethernet ports via its EtherCAT properties (tab "Adapter", button "Compatible Devices…"):

SYSTEM - Configuration	General Adapter El	herCAT   Online   CoE · Onlir	ne
	<ul> <li>Network Adapt</li> </ul>	**************************************	
I/O Devices		💿 OS (NDIS) 🛛 🔘 PI	U O'DPRAM
Device 1 (EtherCAT) B Mappings	Description:	1G (Intel(R) PR0/1000 PM	1 Network Connection - Packet Sched
	Device Name:	\DEVICE\{2E55A7C2-AF6	68-48A2-A9B8-7C0DE2A44BF0}
	PCI Bus/Slot		Search
	MAC Address:	00 01 05 05 f9 54	Compatible Devices
	IP Address:	169.254.1.1 (255.255.0.0)	

Fig. 34: EtherCAT device properties(TwinCAT 2): click on "Compatible Devices..." of tab "Adapte""

TwinCAT 3: the properties of the EtherCAT device can be opened by double click on "Device .. (EtherCAT)" within the Solution Explorer under "I/O":

⊿	2	I/O	1
	⊿	°C	Devices
		$\triangleright$	💳 Device 1 (EtherCAT)
			\{

After the installation the driver appears activated in the Windows overview for the network interface (Windows Start  $\rightarrow$  System Properties  $\rightarrow$  Network)

<b>1G Properties</b>		?
General Authen	tication Advanced	
Connect using:		
TwinCAT	Intel PCI Ethernet Adapter (	Configure
This connection	uses the following items:	
Client f	or Microsoft Networks	~
🗹 县 File and	Printer Sharing for Microsoft	Networks
the second se	acket Scheduler	
	AT Ethernet Protocol	5
I <u>n</u> stall	<u>U</u> ninstall	Properties
- Description -		
Allows your c network.	omputer to access resources	on a Microsoft
	notification area when conn en this connection has limited	
C Hour Do Wi		2 St file connecting
		)K Cancel

Fig. 35: Windows properties of the network interface

A correct setting of the driver could be:

ernet Adapters	Update List
Installed and ready to use devices LAN-Verbindung - TwinCAT-Intel PCI Ethernet Adapter (Gigabit)	Install
Compatible devices	Bind
😰 Incompatible devices	Unbind
LAN-Verbindung 2 - Intel(R) 82579LM Gigabit Network Connection	Enable
Driver OK	Disable

Fig. 36: Exemplary correct driver setting for the Ethernet port

Other possible settings have to be avoided:



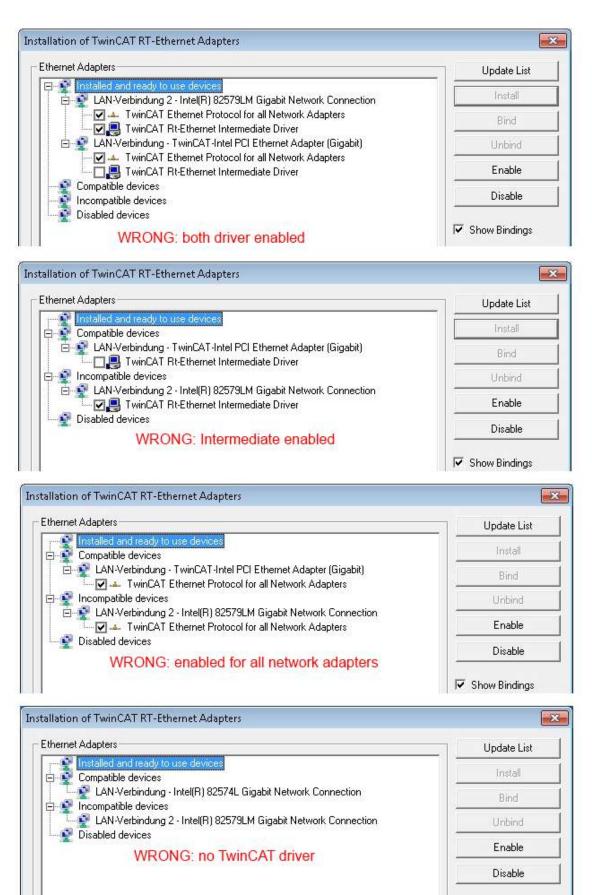


Fig. 37: Incorrect driver settings for the Ethernet port

Show Bindings

### IP address of the port used



# **IP address/DHCP**

In most cases an Ethernet port that is configured as an EtherCAT device will not transport general IP packets. For this reason and in cases where an EL6601 or similar devices are used it is useful to specify a fixed IP address for this port via the "Internet Protocol TCP/IP" driver setting and to disable DHCP. In this way the delay associated with the DHCP client for the Ethernet port assigning itself a default IP address in the absence of a DHCP server is avoided. A suitable address space is 192.168.x.x, for example.

Connect using:		
By TwinCAT-Inte	I PCI Ethernet Adapter (	Configure
his connection use	s the following items:	
🗹 📇 QoS Packe		^
TwinCAT E	Name and Address of the Owner	
	(OCOF(TCF7IF)	~
<	int	
Install	Uninstall	Properties
nternet Protocol	(TCP/IP) Properties	
General	*****	
	- W	C N. Y
this capability. Ot	ettings assigned automa herwise, you need to asl	
the appropriate I	<sup>o</sup> settings.	

Fig. 38: TCP/IP setting for the Ethernet port

# 6.2.2 Notes regarding ESI device description

### Installation of the latest ESI device description

The TwinCAT EtherCAT master/System Manager needs the device description files for the devices to be used in order to generate the configuration in online or offline mode. The device descriptions are contained in the so-called ESI files (EtherCAT Slave Information) in XML format. These files can be requested from the respective manufacturer and are made available for download. An \*.xml file may contain several device descriptions.

The ESI files for Beckhoff EtherCAT devices are available on the Beckhoff website.

The ESI files should be stored in the TwinCAT installation directory.

Default settings:

- TwinCAT 2: C:\TwinCAT\IO\EtherCAT
- TwinCAT 3: C:\TwinCAT\3.1\Config\lo\EtherCAT

The files are read (once) when a new System Manager window is opened, if they have changed since the last time the System Manager window was opened.

A TwinCAT installation includes the set of Beckhoff ESI files that was current at the time when the TwinCAT build was created.

For TwinCAT 2.11/TwinCAT 3 and higher, the ESI directory can be updated from the System Manager, if the programming PC is connected to the Internet; by

- TwinCAT 2: Option → "Update EtherCAT Device Descriptions"
- TwinCAT 3: TwinCAT → EtherCAT Devices → "Update Device Descriptions (via ETG Website)..."

The TwinCAT ESI Updater is available for this purpose.



The \*.xml files are associated with \*.xsd files, which describe the structure of the ESI XML files. To update the ESI device descriptions, both file types should therefore be updated.

### **Device differentiation**

EtherCAT devices/slaves are distinguished by four properties, which determine the full device identifier. For example, the device identifier EL2521-0025-1018 consists of:

- family key "EL"
- name "2521"
- type "0025"
- and revision "1018"



Fig. 39: Identifier structure

The order identifier consisting of name + type (here: EL2521-0010) describes the device function. The revision indicates the technical progress and is managed by Beckhoff. In principle, a device with a higher revision can replace a device with a lower revision, unless specified otherwise, e.g. in the documentation. Each revision has its own ESI description. See further notes.

### **Online description**

If the EtherCAT configuration is created online through scanning of real devices (see section Online setup) and no ESI descriptions are available for a slave (specified by name and revision) that was found, the System Manager asks whether the description stored in the device should be used. In any case, the System Manager needs this information for setting up the cyclic and acyclic communication with the slave correctly.

TwinCAT System Manager	
New device type found (EL2521-0024 - 'EL2' ProductRevision EL2521-0024-1016	521-0024 1K. Pulse Train 24V DC Ausgang').
Use available online description instead	
Apply to all	Yes No

Fig. 40: OnlineDescription information window (TwinCAT 2)

In TwinCAT 3 a similar window appears, which also offers the Web update:

TwinCAT XAE	
New device type found (EL2521 ProductRevision EL2521-0024-1	-0024 - 'EL2521-0024 1K. Pulse Train 24V DC Ausgang'). 1016
Use available online description	instead (YES) or try to load appropriate descriptions from the web
Apply to all	Yes No Online ESI Update (Web access required)

Fig. 41: Information window OnlineDescription (TwinCAT 3)

If possible, the Yes is to be rejected and the required ESI is to be requested from the device manufacturer. After installation of the XML/XSD file the configuration process should be repeated.

NOTE
Changing the "usual" configuration through a scan
✓ If a scan discovers a device that is not yet known to TwinCAT, distinction has to be made between two cases. Taking the example here of the EL2521-0000 in the revision 1019
a) no ESI is present for the EL2521-0000 device at all, either for the revision 1019 or for an older revision. The ESI must then be requested from the manufacturer (in this case Beckhoff).
b) an ESI is present for the EL2521-0000 device, but only in an older revision, e.g. 1018 or 1017. In this case an in-house check should first be performed to determine whether the spare parts stock al- lows the integration of the increased revision into the configuration at all. A new/higher revision usually also brings along new features. If these are not to be used, work can continue without reservations with

Refer in particular to the chapter "General notes on the use of Beckhoff EtherCAT IO components" and for manual configuration to the chapter "Offline configuration creation [ $\blacktriangleright$  49]".

the previous revision 1018 in the configuration. This is also stated by the Beckhoff compatibility rule.

If the OnlineDescription is used regardless, the System Manager reads a copy of the device description from the EEPROM in the EtherCAT slave. In complex slaves the size of the EEPROM may not be sufficient for the complete ESI, in which case the ESI would be *incomplete* in the configurator. Therefore it's recommended using an offline ESI file with priority in such a case.

The System Manager creates for online recorded device descriptions a new file "OnlineDescription0000...xml" in its ESI directory, which contains all ESI descriptions that were read online.

# OnlineDescriptionCache00000002.xml

Fig. 42: File OnlineDescription.xml created by the System Manager

Is a slave desired to be added manually to the configuration at a later stage, online created slaves are indicated by a prepended symbol ">" in the selection list (see Figure *Indication of an online recorded ESI of EL2521 as an example*).

ich:	el2	Name: Tem 2	Multiple	0K.
6.	<ul> <li>■ Beckholl Automation Gint</li> <li>● Digital Dutput Terminy</li> <li>■ EL2002 2Ch Dig</li> </ul>	als (EL2xice) Dutput 24V. 0.54 Dutput 24V. 0.54 Dutput 24V, 24 Diag		Cencel Port B (E-Bus) C (Ethernet) X2 DUT
	Estended Information	Show Hidden Devices	Show Sub G	

Fig. 43: Indication of an online recorded ESI of EL2521 as an example

If such ESI files are used and the manufacturer's files become available later, the file OnlineDescription.xml should be deleted as follows:

- close all System Manager windows
- restart TwinCAT in Config mode
- delete "OnlineDescription0000...xml"
- restart TwinCAT System Manager

This file should not be visible after this procedure, if necessary press <F5> to update

### OnlineDescription for TwinCAT 3.x

In addition to the file described above "OnlineDescription0000...xml", a so called EtherCAT cache with new discovered devices is created by TwinCAT 3.x, e.g. under Windows 7:

C:\User\USERNAME\AppData\Roaming\Beckhoff\TwinCAT3\Components\Base\EtherCATCache.xmi (Please note the language settings of the OS!) You have to delete this file, too.

#### Faulty ESI file

If an ESI file is faulty and the System Manager is unable to read it, the System Manager brings up an information window.

TwinCAT System Manager	Microsoft Visual Studio
Error parsing EtherCAT device description! File 'C:\TwinCAT\loxEtherCAT\Backholf EL.9ks.unf Device EL9999 PDD 'Status Lis' is assigned to a not existing Spric Manager instance (0) Description nell be ignored.	Encr parsing EtherCAT device description! File "CNTwinCATNo/EtherCATNBeakholf EL9worm? Device "EL9999" PDD: Status Us' is assigned to a not existing Sync Manager instance (0) Description will be ignored.
CK	OK.

Fig. 44: Information window for faulty ESI file (left: TwinCAT 2; right: TwinCAT 3)

Reasons may include:

- Structure of the \*.xml does not correspond to the associated \*.xsd file  $\rightarrow$  check your schematics
- Contents cannot be translated into a device description  $\rightarrow$  contact the file manufacturer

# 6.2.3 OFFLINE configuration creation

# **Creating the EtherCAT device**

Create an EtherCAT device in an empty System Manager window.

File Edit Actions View Options Help	Þ	SYSTEM	-	Add New Item	Ctrl+Shift+A
	I p		:::	Add Existing Item	Shift+Alt+A
B-  SYSTEM - Configuration B NC - Configuration	1	SAFETY		Export EAP Config File	
- J PLC - Configuration		96. C++	***	Scan	
I/O - Configuration I/O Devices	14	I/O	1	Paste	Ctrl+V
🗃 Mappings 📴 Append Device		Mappings		Paste with Links	

Fig. 45: Append EtherCAT device (left: TwinCAT 2; right: TwinCAT 3)

Select type "EtherCAT" for an EtherCAT I/O application with EtherCAT slaves. For the present publisher/ subscriber service in combination with an EL6601/EL6614 terminal select "EtherCAT Automation Protocol via EL6601".

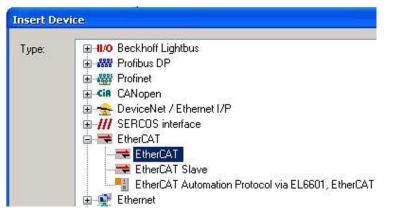


Fig. 46: Selecting the EtherCAT connection (TwinCAT 2.11, TwinCAT 3)

Then assign a real Ethernet port to this virtual device in the runtime system.

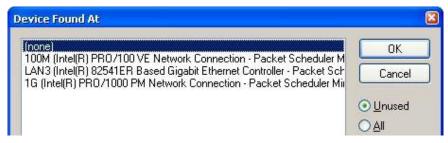


Fig. 47: Selecting the Ethernet port

This query may appear automatically when the EtherCAT device is created, or the assignment can be set/ modified later in the properties dialog; see Fig. "EtherCAT device properties (TwinCAT 2)".

PLC - Configuration I/O - Configuration I/O Devices	Network Adap	er OS (NDIS) OPCI	O DPRAM
Device 1 (EtherCAT)     Mappings	Description:		work Connection - Packet Sche
	Device Name:	\DEVICE\{2E55A7C2-AF68-48	A2-A9B8-7C0DE2A44BF0}
	PCI Bus/Slot:		Search
	MAC Address:	00 01 05 05 f9 54	Compatible Devices
	IP Address:	169.254.1.1 (255.255.0.0)	
		Promiscuous Mode (use with Virtual Device Names	Netmon/Wireshark only)
	O Adapter Refere	ence	
	Adapter:		

```
Fig. 48: EtherCAT device properties (TwinCAT 2)
```

TwinCAT 3: the properties of the EtherCAT device can be opened by double click on "Device .. (EtherCAT)" within the Solution Explorer under "I/O":

J/O
 ■ Devices
 ▶ ■ Device 1 (EtherCAT)



# Selecting the Ethernet port

Ethernet ports can only be selected for EtherCAT devices for which the TwinCAT real-time driver is installed. This has to be done separately for each port. Please refer to the respective installation page [ $\blacktriangleright$  40].

# **Defining EtherCAT slaves**

Further devices can be appended by right-clicking on a device in the configuration tree.

I/O - Configuration			1.	-	1/0	Devices			
a M Device 1 (the C)	AT) 💊 Append Boss	- N	i.		1	Device 1 (EtherCAT)	81	Add New Item	Col+Shift+A
we wappings	🗙 Delete Device	10				Mappings	×	Add Existing Item	

Fig. 49: Appending EtherCAT devices (left: TwinCAT 2; right: TwinCAT 3)

The dialog for selecting a new device opens. Only devices for which ESI files are available are displayed.

Only devices are offered for selection that can be appended to the previously selected device. Therefore the physical layer available for this port is also displayed (Fig. "Selection dialog for new EtherCAT device", A). In the case of cable-based Fast-Ethernet physical layer with PHY transfer, then also only cable-based devices are available, as shown in Fig. "Selection dialog for new EtherCAT device". If the preceding device has several free ports (e.g. EK1122 or EK1100), the required port can be selected on the right-hand side (A).

Overview of physical layer

- "Ethernet": cable-based 100BASE-TX: EK couplers, EP boxes, devices with RJ45/M8/M12 connector
- "E-Bus": LVDS "terminal bus", "EJ-module": EL/ES terminals, various modular modules

The search field facilitates finding specific devices (since TwinCAT 2.11 or TwinCAT 3).

pe:							
	EK1100 Ether EK1101 Ether EK1200 5000 EK1541 Ether EK1614 Ether EK1618 Ether EK1828	ctuse components plict(CU25xx) iminels (EL5axx) EtherCAT Power supply () CAT Couplet(CA E-Bus) CAT Couplet (CA E-Bus) CAT Couplet (CA E-Bus) CAT IO-Couplet (TA E-Bu CAT IO-Couplet (TA E-Bu CAT IO-Couplet (TA E-Bu CAT IO-Couplet (TA E-Bu EtherCAT IO-Couplet (TA E-Bu EtherCAT IO-Couplet (TA E-Bu EtherCAT IO-Couplet (TA (BK1 xxx, ILxmx:B110) Terminals	Dewitch) 24 E-Bus) 0 F. ID switch) s, 4 Ch. Dig. In, 3m s, 8 Ch. Dig. In, 3m s, 4 Ch. Dig. In, 3m E-Bus, 8 Ch. Dig. I	s, 4 Ch. Dig. Dut 244 s, 8 Ch. Dig. Dut 244	(, 0,5A)	=	Concel Port C A C D C C

Fig. 50: Selection dialog for new EtherCAT device

By default only the name/device type is used as selection criterion. For selecting a specific revision of the device the revision can be displayed as "Extended Information".

arch:	eE221	Name	Tem 2	Multiple:	1 🔄	OK
pa •	Beckhoff Automation Gr     Digital Output Termi     EL2521 10k Po     EL2521-0024 10     EL2521-0025 10     EL2521-0124 10     EL2521-0124 10     EL2521-1001 10	nels (EL 2008) Ise Train Output (EL 2 25. Pulse Train 24V DC 25. Pulse Train 24V DC 25. Pulse Train 24V DC	Duiput VEL2521-00 Duiput negative  E Duiput Capture/Con	L2521-0025-1021  npare (EL2521-012	24-0020)	Cancel Pot B (E-Bus) C (Ethernet) X2 OUT
	Extended Information	inter an an a	en Devices	V Show Sut		

Fig. 51: Display of device revision

In many cases several device revisions were created for historic or functional reasons, e.g. through technological advancement. For simplification purposes (see Fig. "Selection dialog for new EtherCAT device") only the last (i.e. highest) revision and therefore the latest state of production is displayed in the selection dialog for Beckhoff devices. To show all device revisions available in the system as ESI descriptions tick the "Show Hidden Devices" check box, see Fig. "Display of previous revisions".

Add Ether	CAT device at port B (E-Bus) of Term 1	(EK1100)				<b>X</b>
Search:	el2521	Name:	Term 2	Multiple:	1	ОК
Туре:		2xxx) in Output NEL25 Train Output (E Train Output (E Train Output (E Train Output (E Train Output (E e Train 24V DC Pulse Train 24V	L2521-0000-0000) L2521-0000-1016) L2521-0000-1017) L2521-0000-1020) L2521-0000-1021) Dutput (EL2521-0024-10 DC Output (EL2521-002	4-1016)	b Groups	Port B (E-Bus) C (Ethernet) X2 OUT'

Fig. 52: Display of previous revisions

### Device selection based on revision, compatibility

The ESI description also defines the process image, the communication type between master and slave/device and the device functions, if applicable. The physical device (firmware, if available) has to support the communication queries/settings of the master. This is backward compatible, i.e. newer devices (higher revision) should be supported if the EtherCAT master addresses them as an older revision. The following compatibility rule of thumb is to be assumed for Beckhoff EtherCAT Terminals/ Boxes/ EJ-modules:

### device revision in the system >= device revision in the configuration

This also enables subsequent replacement of devices without changing the configuration (different specifications are possible for drives).

### Example

If an EL2521-0025-1018 is specified in the configuration, an EL2521-0025-1018 or higher (-1019, -1020) can be used in practice.

# (EL2521-0025-1018) Revision

Fig. 53: Name/revision of the terminal

If current ESI descriptions are available in the TwinCAT system, the last revision offered in the selection dialog matches the Beckhoff state of production. It is recommended to use the last device revision when creating a new configuration, if current Beckhoff devices are used in the real application. Older revisions should only be used if older devices from stock are to be used in the application.

In this case the process image of the device is shown in the configuration tree and can be parameterized as follows: linking with the task, CoE/DC settings, plug-in definition, startup settings, ...

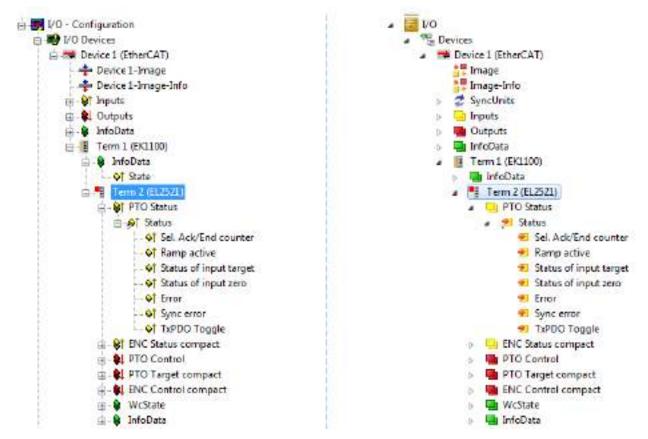


Fig. 54: EtherCAT terminal in the TwinCAT tree (left: TwinCAT 2; right: TwinCAT 3)

# 6.2.4 ONLINE configuration creation

### Detecting/scanning of the EtherCAT device

The online device search can be used if the TwinCAT system is in CONFIG mode. This can be indicated by a symbol right below in the information bar:

- on TwinCAT 2 by a blue display "Config Mode" within the System Manager window: Config Mode.
- on TwinCAT 3 within the user interface of the development environment by a symbol 4.

TwinCAT can be set into this mode:

- TwinCAT 2: by selection of in the Menubar or by "Actions" → "Set/Reset TwinCAT to Config Mode…"
- TwinCAT 3: by selection of in the Menubar or by "TwinCAT" → "Restart TwinCAT (Config Mode)"

### Online scanning in Config mode

The online search is not available in RUN mode (production operation). Note the differentiation between TwinCAT programming system and TwinCAT target system.

The TwinCAT 2 icon ( 2) or TwinCAT 3 icon ( 2) within the Windows-Taskbar always shows the TwinCAT mode of the local IPC. Compared to that, the System Manager window of TwinCAT 2 or the user interface of TwinCAT 3 indicates the state of the target system.

TwinCAT 2:x Systemmanager	TwinCAT target system mode.	TWIDEAT	3.x GUI
Local (192.168.0.20.1.1) Config Mo			• (2)
		- C I A ()	12-17 05-07-2015
V.	TwinCAT local system mode		Contraction of the

Fig. 55: Differentiation local/target system (left: TwinCAT 2; right: TwinCAT 3)

Right-clicking on "I/O Devices" in the configuration tree opens the search dialog.

🖶 🥵 SYSTEM - Configuration	⊿	7	I/O			
			📲 Devices		Add New Item	Ctrl+Shift+A
□					Add Existing Item Export EAP Config File	Shift+Alt+A
Mappings Scan Devices				***	Scan	
Paste Ctrl+V				12	Paste	Ctrl+V
Paste with Links Alt+Ctrl+V					Paste with Links	

Fig. 56: Scan Devices (left: TwinCAT 2; right: TwinCAT 3)

This scan mode attempts to find not only EtherCAT devices (or Ethernet ports that are usable as such), but also NOVRAM, fieldbus cards, SMB etc. However, not all devices can be found automatically.



HINT: Not all types of dev	ices can be fo	und automs	stically
		0.000	1223
	OF		Course

Fig. 57: Note for automatic device scan (left: TwinCAT 2; right: TwinCAT 3)

Ethernet ports with installed TwinCAT real-time driver are shown as "RT Ethernet" devices. An EtherCAT frame is sent to these ports for testing purposes. If the scan agent detects from the response that an EtherCAT slave is connected, the port is immediately shown as an "EtherCAT Device".

4 new I/O devices found	X
Device 1 (EtherCAT) Device 3 (EtherCAT) [Local Area Connection (TwinCAT-Intel PCI Ethernet A] Device 2 (USB) Device 4 (NOV/DP-RAM)	OK Cancel Select All Unselect All

#### Fig. 58: Detected Ethernet devices

BECKHOFF

Via respective checkboxes devices can be selected (as illustrated in Fig. "Detected Ethernet devices" e.g. Device 3 and Device 4 were chosen). After confirmation with "OK" a device scan is suggested for all selected devices, see Fig.: "Scan query after automatic creation of an EtherCAT device".



#### Selecting the Ethernet port

Ethernet ports can only be selected for EtherCAT devices for which the TwinCAT real-time driver is installed. This has to be done separately for each port. Please refer to the respective installation page [▶ 40].

#### **Detecting/Scanning the EtherCAT devices**



## Online scan functionality

During a scan the master queries the identity information of the EtherCAT slaves from the slave EEPROM. The name and revision are used for determining the type. The respective devices are located in the stored ESI data and integrated in the configuration tree in the default state defined there.



Fig. 59: Example default state

# NOTE

### Slave scanning in practice in series machine production

The scanning function should be used with care. It is a practical and fast tool for creating an initial configuration as a basis for commissioning. In series machine production or reproduction of the plant, however, the function should no longer be used for the creation of the configuration, but if necessary for <u>comparison</u> [ $\underbrace{59}$ ] with the defined initial configuration.Background: since Beckhoff occasionally increases the revision version of the delivered products for product maintenance reasons, a configuration can be created by such a scan which (with an identical machine construction) is identical according to the device list; however, the respective device revision may differ from the initial configuration.

#### Example:

Company A builds the prototype of a machine B, which is to be produced in series later on. To do this the prototype is built, a scan of the IO devices is performed in TwinCAT and the initial configuration "B.tsm" is created. The EL2521-0025 EtherCAT terminal with the revision 1018 is located somewhere. It is thus built into the TwinCAT configuration in this way:

	General	EtherCAT	DC	Proces	s Data	Startup	CoE - Online	Online
	Type:		EL252	1-0025	1Ch. P	ulse Train 2	24V DC Output	negative
l	Product	/Revision:	EL252	1-0025-	1018 ((	09d93052 /	′ 03fa0019)	

Fig. 60: Installing EthetCAT terminal with revision -1018

Likewise, during the prototype test phase, the functions and properties of this terminal are tested by the programmers/commissioning engineers and used if necessary, i.e. addressed from the PLC "B.pro" or the NC. (the same applies correspondingly to the TwinCAT 3 solution files).

The prototype development is now completed and series production of machine B starts, for which Beckhoff continues to supply the EL2521-0025-0018. If the commissioning engineers of the series machine production department always carry out a scan, a B configuration with the identical contents results again for each machine. Likewise, A might create spare parts stores worldwide for the coming series-produced machines with EL2521-0025-1018 terminals.

After some time Beckhoff extends the EL2521-0025 by a new feature C. Therefore the FW is changed, outwardly recognizable by a higher FW version and **a new revision -1019**. Nevertheless the new device naturally supports functions and interfaces of the predecessor version(s); an adaptation of "B.tsm" or even "B.pro" is therefore unnecessary. The series-produced machines can continue to be built with "B.tsm" and "B.pro"; it makes sense to perform a <u>comparative scan [> 59]</u> against the initial configuration "B.tsm" in order to check the built machine.

However, if the series machine production department now doesn't use "B.tsm", but instead carries out a scan to create the productive configuration, the revision **-1019** is automatically detected and built into the configuration:

General	EtherCAT	DC	Proce	ss Data	Startup	CoE - Online
Туре:		EL252	1-0025	1Ch. P	ulse Train 2	4V DC Output r
Product	/Revision:	EL252	1-0025	1019 ((	09d93052 /	03fb0019)

Fig. 61: Detection of EtherCAT terminal with revision -1019

This is usually not noticed by the commissioning engineers. TwinCAT cannot signal anything either, since virtually a new configuration is created. According to the compatibility rule, however, this means that no EL2521-0025-**1018** should be built into this machine as a spare part (even if this nevertheless works in the vast majority of cases).

In addition, it could be the case that, due to the development accompanying production in company A, the new feature C of the EL2521-0025-1019 (for example, an improved analog filter or an additional process data for the diagnosis) is discovered and used without in-house consultation. The previous stock of spare part devices are then no longer to be used for the new configuration "B2.tsm" created in this way. Þ if series machine production is established, the scan should only be performed for informative purposes for comparison with a defined initial configuration. Changes are to be made with care!

If an EtherCAT device was created in the configuration (manually or through a scan), the I/O field can be scanned for devices/slaves.





Fig. 62: Scan query after automatic creation of an EtherCAT device (left: TwinCAT 2; right: TwinCAT 3)

UO - Configuration		A T Devices			
E Sevice 1 (the CAT)	Append Box	<ul> <li>Device 1 (EtherCAT)</li> <li>Device 2 (EtherCAT)</li> </ul>	19	Add New Bern	Ctrl+Shift+A
Mappings	**** ** ij	Mappings		Add Existing Item.	Shift+Alt+A
3555 (M N)	H		×	Tenne I	Det
	Scin Bores.		and	- Ghilipe Delete	
	& Cug Ctrl+X		1	Scen	
	4			1	
	Change NetId				

Fig. 63: Manual triggering of a device scan on a specified EtherCAT device (left: TwinCAT 2; right: TwinCAT 3)

In the System Manager (TwinCAT 2) or the User Interface (TwinCAT 3) the scan process can be monitored via the progress bar at the bottom in the status bar.

Scanning		remote-PLC (123.45.67.89.1.1)	Config Mode	.ii
				_

Fig. 64: Scan progressexemplary by TwinCAT 2

The configuration is established and can then be switched to online state (OPERATIONAL).



Fig. 65: Config/FreeRun query (left: TwinCAT 2; right: TwinCAT 3)

In Config/FreeRun mode the System Manager display alternates between blue and red, and the EtherCAT device continues to operate with the idling cycle time of 4 ms (default setting), even without active task (NC, PLC).

TwinCAT 2.x	TwinCAT 3.x
Free Run	toggling

Fig. 66: Displaying of "Free Run" and "Config Mode" toggling right below in the status bar



Fig. 67: TwinCAT can also be switched to this state by using a button (left: TwinCAT 2; right: TwinCAT 3)

The EtherCAT system should then be in a functional cyclic state, as shown in Fig. Online display example.

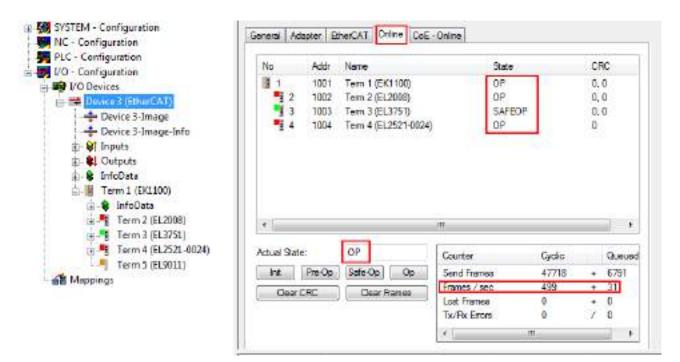


Fig. 68: Online display example

Please note:

- all slaves should be in OP state
- the EtherCAT master should be in "Actual State" OP
- "frames/sec" should match the cycle time taking into account the sent number of frames
- no excessive "LostFrames" or CRC errors should occur

The configuration is now complete. It can be modified as described under manual procedure [) 49].

### Troubleshooting

Various effects may occur during scanning.

- An unknown device is detected, i.e. an EtherCAT slave for which no ESI XML description is available. In this case the System Manager offers to read any ESI that may be stored in the device. This case is described in the chapter "Notes regarding ESI device description".
- Device are not detected properly

Possible reasons include:

- $\circ\;$  faulty data links, resulting in data loss during the scan
- slave has invalid device description
  - The connections and devices should be checked in a targeted manner, e.g. via the emergency scan.

Then re-run the scan.

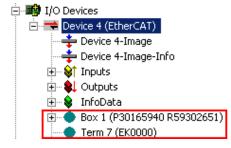


Fig. 69: Faulty identification

In the System Manager such devices may be set up as EK0000 or unknown devices. Operation is not possible or meaningful.

RECKHOEE

### Scan over existing Configuration

### NOTE

### Change of the configuration after comparison

With this scan (TwinCAT 2.11 or 3.1) only the device properties vendor (manufacturer), device name and revision are compared at present! A "ChangeTo" or "Copy" should only be carried out with care, taking into consideration the Beckhoff IO compatibility rule (see above). The device configuration is then replaced by the revision found; this can affect the supported process data and functions.

If a scan is initiated for an existing configuration, the actual I/O environment may match the configuration exactly or it may differ. This enables the configuration to be compared.





Fig. 70: Identical configuration (left: TwinCAT 2; right: TwinCAT 3)

If differences are detected, they are shown in the correction dialog, so that the user can modify the configuration as required.

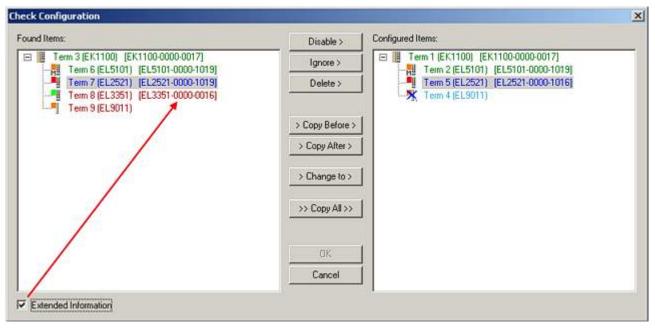


Fig. 71: Correction dialog

It is advisable to tick the "Extended Information" check box to reveal differences in the revision.

Color	Explanation			
green	This EtherCAT slave matches the entry on the other side. Both type and revision match.			
blue	This EtherCAT slave is present on the other side, but in a different revision. This other revision car have other default values for the process data as well as other/additional functions. If the found revision is higher than the configured revision, the slave may be used provided compatibility issues are taken into account.			
	If the found revision is lower than the configured revision, it is likely that the slave cannot be used. The found device may not support all functions that the master expects based on the higher revision number.			
light blue	This EtherCAT slave is ignored ("Ignore" button)			
red	This EtherCAT slave is not present on the other side.			
	<ul> <li>It is present, but in a different revision, which also differs in its properties from the one specified. The compatibility principle then also applies here: if the found revision is higher than the configured revision, use is possible provided compatibility issues are taken into account, since the successor devices should support the functions of the predecessor devices.</li> <li>If the found revision is lower than the configured revision, it is likely that the slave cannot be used. The found device may not support all functions that the master expects based on the higher revision number.</li> </ul>			

Device selection based on revision, compatibility

The ESI description also defines the process image, the communication type between master and slave/device and the device functions, if applicable. The physical device (firmware, if available) has to support the communication queries/settings of the master. This is backward compatible, i.e. newer devices (higher revision) should be supported if the EtherCAT master addresses them as an older revision. The following compatibility rule of thumb is to be assumed for Beckhoff EtherCAT Terminals/ Boxes/ EJ-modules:

#### device revision in the system >= device revision in the configuration

This also enables subsequent replacement of devices without changing the configuration (different specifications are possible for drives).

# Example

If an EL2521-0025-1018 is specified in the configuration, an EL2521-0025-1018 or higher (-1019, -1020) can be used in practice.



Fig. 72: Name/revision of the terminal

If current ESI descriptions are available in the TwinCAT system, the last revision offered in the selection dialog matches the Beckhoff state of production. It is recommended to use the last device revision when creating a new configuration, if current Beckhoff devices are used in the real application. Older revisions should only be used if older devices from stock are to be used in the application.

In this case the process image of the device is shown in the configuration tree and can be parameterized as follows: linking with the task, CoE/DC settings, plug-in definition, startup settings, ...

ound Items:	Disable >	Configured Items:
Term 3 (EK1100) (EK1100-0000-0017) - H Term 6 (EL5101) [EL5101-0000-1019]	Ignore >	Term 1 (EK1100) (EK1100-0000-0017)     EL5101 (EL5101-0000-1019)
Term 7 (EL2521) [EL2521-0000-1019] Term 8 (EL3351) [EL3351-0000-0016]	Delete >	Term 8 (EL2521) [EL2521-0000-1016]
Tem 9 (EL9011)	> Copy Before >	
	> Change to >	
	>> Copy All >>	1
	ОК	1
	Cancel	

Fig. 73: Correction dialog with modifications

Once all modifications have been saved or accepted, click "OK" to transfer them to the real \*.tsm configuration.

# Change to Compatible Type

TwinCAT offers a function *Change to Compatible Type…* for the exchange of a device whilst retaining the links in the task.

Tevice 1 (EtherCAT)	Device1 (EtherCAT)			
e ST AT B ST AT B ST AT B St NDT Append Maxim		•	Add New Rem	
WcState     WroData     InfoData     Add to Hot Connect Groups	🖡 🖷 InfoData		Change to Compatible Type Add to HotConnect group Delete from HotConnect group	Ą

Fig. 74: Dialog "Change to Compatible Type..." (left: TwinCAT 2; right: TwinCAT 3)

The following elements in the ESI of an EtherCAT device are compared by TwinCAT and assumed to be the same in order to decide whether a device is indicated as "compatible":

- Physics (e.g. RJ45, Ebus...)
- FMMU (additional ones are allowed)
- SyncManager (SM, additional ones are allowed)
- EoE (attributes MAC, IP)
- CoE (attributes SdoInfo, PdoAssign, PdoConfig, PdoUpload, CompleteAccess)
- FoE
- PDO (process data: Sequence, SyncUnit SU, SyncManager SM, EntryCount, Ent-ry.Datatype)

This function is preferably to be used on AX5000 devices.

# Change to Alternative Type

The TwinCAT System Manager offers a function for the exchange of a device: Change to Alternative Type

🖻 📕 Term 1 (EK1100	0	
il- 🗣 InfoDete	Append Box	
	Change to Compatible 171-	
	Add to Hot Connect Groups	
	Change to Alternative Type 🔹	EL1202-0100 2Ch. Fast Dig. Input 24V, 1µs, DC Latch

Fig. 75: TwinCAT 2 Dialog Change to Alternative Type

If called, the System Manager searches in the procured device ESI (in this example: EL1202-0000) for details of compatible devices contained there. The configuration is changed and the ESI-EEPROM is overwritten at the same time – therefore this process is possible only in the online state (ConfigMode).

# 6.2.5 EtherCAT subscriber configuration

In the left-hand window of the TwinCAT 2 System Manager or the Solution Explorer of the TwinCAT 3 Development Environment respectively, click on the element of the terminal within the tree you wish to configure (in the example: EL3751 Terminal 3).

TwinCAT 2:	TwinCAT 3:
Tem 1 (E13751)     Filler     PAI Status     Status     St PAI Samples 1	Term 3 (EL3751)      doubleclick on the terminals elament opens properties with several tabs     PAI Status     PAI Status
<ul> <li>PAL Timestamp</li> <li>WcState</li> <li>InfoData</li> </ul>	p PAI Timestamp p PAI Timestamp p PAI Timestamp D PAI

Fig. 76: Branch element as terminal EL3751

In the right-hand window of the TwinCAT System Manager (TwinCAT 2) or the Development Environment (TwinCAT 3), various tabs are now available for configuring the terminal. And yet the dimension of complexity of a subscriber determines which tabs are provided. Thus as illustrated in the example above the terminal EL3751 provides many setup options and also a respective number of tabs are available. On the contrary by the terminal EL1004 for example the tabs "General", "EtherCAT", "Process Data" and "Online" are available only. Several terminals, as for instance the EL6695 provide special functions by a tab with its own terminal name, so "EL6695" in this case. A specific tab "Settings" by terminals with a wide range of setup options will be provided also (e.g. EL3751).

"Genera	l″ tab
---------	--------

Name:	Term 6 (EL5001)	ld: 4
Туре:	EL5001 1Ch. SSI Encoder	
Comment:		<u></u>
	Disabled	Create symbols <b>[</b>

Fig. 77: "General" tab

#### Commissioning

# BECKHOFF

Name	Name of the EtherCAT device
ld	Number of the EtherCAT device
Туре	EtherCAT device type
Comment	Here you can add a comment (e.g. regarding the system).
Disabled	Here you can deactivate the EtherCAT device.
Create symbols	Access to this EtherCAT slave via ADS is only available if this control box is activated.

# "EtherCAT" tab

General	General EtherCAT Process Data Startup CoE - Online Online					
Type:	Type: EL5001 1Ch. SSI Encoder					
Product	/Revision:	EL5001-0000-0000				
Auto Inc	Addr:	Addr: FFFD				
	EtherCAT Addr: 🔲 1004 😴 Advanced Settings					
EtherC/	AT Addr: 🕅	1004 ≑	Advanced Settings			
EtherC/ Previous		1004 ÷ Term 5 (EL6021) - B	Advanced Settings			
			Advanced Settings			
			Advanced Settings			

# Fig. 78: "EtherCAT" tab

Type Product/Revision Auto Inc Addr.	EtherCAT device type Product and revision number of the EtherCAT device Auto increment address of the EtherCAT device. The auto increment address can be used for addressing each EtherCAT device in the communication ring through its physical position. Auto increment addressing is used during the start-up phase when the EtherCAT master allocates addresses to the EtherCAT devices. With auto increment addressing the first EtherCAT slave in the ring has the address 0000 <sub>hex</sub> . For each further slave the address is decremented by 1 (FFFF <sub>hex</sub> , FFFE <sub>hex</sub> etc.).
EtherCAT Addr.	Fixed address of an EtherCAT slave. This address is allocated by the EtherCAT master during the start-up phase. Tick the control box to the left of the input field in order to modify the default value.
Previous Port	Name and port of the EtherCAT device to which this device is connected. If it is possible to connect this device with another one without changing the order of the EtherCAT devices in the communication ring, then this combination field is activated and the EtherCAT device to which this device is to be connected can be selected.
Advanced Settings	This button opens the dialogs for advanced settings.

The link at the bottom of the tab points to the product page for this EtherCAT device on the web.

### "Process Data" tab

Indicates the configuration of the process data. The input and output data of the EtherCAT slave are represented as CANopen process data objects (**P**rocess **D**ata **O**bjects, PDOs). The user can select a PDO via PDO assignment and modify the content of the individual PDO via this dialog, if the EtherCAT slave supports this function.

Sync Manager:	Startup CoE - Online Online PDO List:
SMSizeTypeFlags0246MbxOut1246MbxIn20Outputs35Inputs	Index Size Name Flags SM SU 0x1A00 5.0 Channel 1 F 3 0
PDO Assignment (0x1C13):	PDO Content (0x1A00): Index Size Offs Name Type Default (hex)
	0x3101:01 1.0 0.0 Status BYTE 0x3101:02 4.0 1.0 Value UDINT 5.0
Download ✓ PDO Assignment ✓ PDO Configuration	Load PDO info from device Sync Unit Assignment

#### Fig. 79: "Process Data" tab

The process data (PDOs) transferred by an EtherCAT slave during each cycle are user data which the application expects to be updated cyclically or which are sent to the slave. To this end the EtherCAT master (Beckhoff TwinCAT) parameterizes each EtherCAT slave during the start-up phase to define which process data (size in bits/bytes, source location, transmission type) it wants to transfer to or from this slave. Incorrect configuration can prevent successful start-up of the slave.

For Beckhoff EtherCAT EL, ES, EM, EJ and EP slaves the following applies in general:

- The input/output process data supported by the device are defined by the manufacturer in the ESI/XML description. The TwinCAT EtherCAT Master uses the ESI description to configure the slave correctly.
- The process data can be modified in the System Manager. See the device documentation. Examples of modifications include: mask out a channel, displaying additional cyclic information, 16-bit display instead of 8-bit data size, etc.
- In so-called "intelligent" EtherCAT devices the process data information is also stored in the CoE directory. Any changes in the CoE directory that lead to different PDO settings prevent successful startup of the slave. It is not advisable to deviate from the designated process data, because the device firmware (if available) is adapted to these PDO combinations.

If the device documentation allows modification of process data, proceed as follows (see Figure *Configuring the process data*).

- A: select the device to configure
- B: in the "Process Data" tab select Input or Output under SyncManager (C)
- D: the PDOs can be selected or deselected
- H: the new process data are visible as linkable variables in the System Manager The new process data are active once the configuration has been activated and TwinCAT has been restarted (or the EtherCAT master has been restarted)
- E: if a slave supports this, Input and Output PDO can be modified simultaneously by selecting a socalled PDO record ("predefined PDO settings").

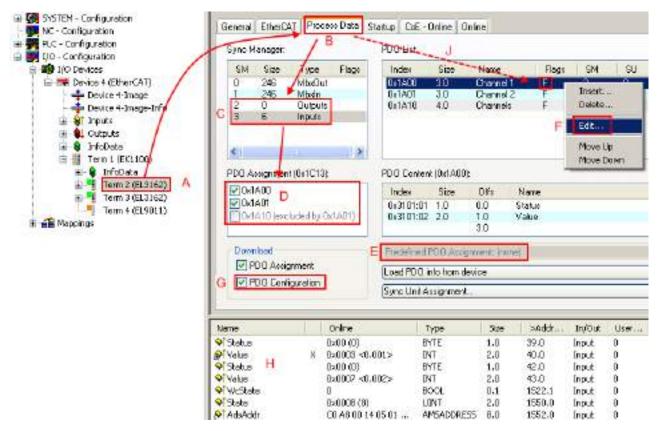


Fig. 80: Configuring the process data

# Manual modification of the process data

According to the ESI description, a PDO can be identified as "fixed" with the flag "F" in the PDO overview (Fig. *Configuring the process data*, J). The configuration of such PDOs cannot be changed, even if TwinCAT offers the associated dialog ("Edit"). In particular, CoE content cannot be displayed as cyclic process data. This generally also applies in cases where a device supports download of the PDO configuration, "G". In case of incorrect configuration the EtherCAT slave usually refuses to start and change to OP state. The System Manager displays an "invalid SM cfg" logger message: This error message ("invalid SM IN cfg" or "invalid SM OUT cfg") also indicates the reason for the failed start.

A <u>detailed description [ $\blacktriangleright$  70]</u> can be found at the end of this section.

### "Startup" tab

The *Startup* tab is displayed if the EtherCAT slave has a mailbox and supports the *CANopen over EtherCAT* (CoE) or *Servo drive over EtherCAT* protocol. This tab indicates which download requests are sent to the mailbox during startup. It is also possible to add new mailbox requests to the list display. The download requests are sent to the slave in the same order as they are shown in the list.

PS> CoE 0x1C13:01 0x1A00 (6656) download pdo 0x1C13:	·
PS> CoE 0x1C13:01 0x1A00 (6656) download pdo 0x1C13:	
	:01 index
(PS) CoE 0x1C13:00 0x01 (1) download pdo 0x1C13	count

# Fig. 81: "Startup" tab

Column	Description
Transition	Transition to which the request is sent. This can either be
	<ul> <li>the transition from pre-operational to safe-operational (PS), or</li> </ul>
	<ul> <li>the transition from safe-operational to operational (SO).</li> </ul>
	If the transition is enclosed in "<>" (e.g. <ps>), the mailbox request is fixed and cannot be modified or deleted by the user.</ps>
Protocol	Type of mailbox protocol
Index	Index of the object
Data	Date on which this object is to be downloaded.
Comment	Description of the request to be sent to the mailbox

Move Up	This button moves the selected request up by one position in the list.
Move Down	This button moves the selected request down by one position in the list.
New	This button adds a new mailbox download request to be sent during startup.
Delete	This button deletes the selected entry.
Edit	This button edits an existing request.

## "CoE - Online" tab

The additional *CoE* - *Online* tab is displayed if the EtherCAT slave supports the *CANopen over EtherCAT* (CoE) protocol. This dialog lists the content of the object list of the slave (SDO upload) and enables the user to modify the content of an object from this list. Details for the objects of the individual EtherCAT devices can be found in the device-specific object descriptions.

Update Li	st 📃 Auto Update			
Advanced All Objects				
Index	Name	Flags	Value	
1000	Device type	RO	0x0000000 (0)	
1008	Device name	RO	EL5001-0000	
1009	Hardware version	RO	V00.01	
100A	Software version	RO	V00.08	
Ė∽ 1011:0	Restore default parameter	RW	>1<	
1011:01	SubIndex 001	RW	0	
Ė∽ 1018:0	Identity object	RO	> 4 <	
1018:01	Vendor id	RO	0x0000002 (2)	
1018:02	Product code	RO	0x13893052 (327757906)	
1018:03	Revision number	RO	0x0000000 (0)	
1018:04	Serial number	RO	0x0000001 (1)	
Ė 1A00:0	TxPDO 001 mapping	RO	>2<	
	Subindex 001	RO	0x3101:01, 8	
1A00:02	Subindex 002	RO	0x3101:02, 32	
Ė… 1C00:0	SM type	RO	> 4 <	
1C00:01	SubIndex 001	RO	0x01 (1)	
1C00:02	SubIndex 002	RO	0x02 (2)	
1C00:03	SubIndex 003	RO	0x03 (3)	
1C00:04	SubIndex 004	RO	0x04 (4)	
É 1C13:0	SM 3 PDO assign (inputs)	RW	>1<	
1C13:01	SubIndex 001	RW	0x1A00 (6656)	
Ė - 3101:0	Inputs	RO P	>2<	
3101:01	Status	RO P	0x41 (65)	
3101:02	Value	RO P	0x0000000 (0)	
<b>⊡</b> 4061:0	Feature bits	RW	> 4 <	
4061:01	disable frame error	RW	FALSE	
4061:02	enbale power failure Bit	RW	FALSE	
4061:03	enable inhibit time	RW	FALSE	
4061:04	enable test mode	RW	FALSE	
4066	SSI-coding	RW	Gray code (1)	
4067	SSI-baudrate	RW	500 kBaud (3)	
4068	SSI-frame type	RW	Multitum 25 bit (0)	
4069	SSI frame size	RW	0x0019 (25)	
406A	Data length	RW	0x0018 (24)	
406B	Min. inhibit time[us]	RW	0x0000 (0)	

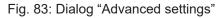
# Fig. 82: "CoE - Online" tab

# Object list display

Column	Desc	Description		
Index	Index	Index and sub-index of the object		
Name	Nam	Name of the object		
Flags	RW	The object can be read, and data can be written to the object (read/write)		
	RO	The object can be read, but no data can be written to the object (read only)		
	Р	P An additional P identifies the object as a process data object.		
Value	Value	Value of the object		

Update List	The Update list button updates all objects in the displayed list
Auto Update	If this check box is selected, the content of the objects is updated automatically.
Advanced	The <i>Advanced</i> button opens the <i>Advanced Settings</i> dialog. Here you can specify which objects are displayed in the list.

Advanced Settings		×
Backup	Dictionary         Image: Online - via SDO Information         All Objects         Mappable Objects (RxPDO)         Mappable Objects (TxPDO)         Backup Objects         Settings Objects         Image: Offline - via EDS File         Browse	
	OK Cancel	



Online - via SDO InformationIf this option button is selected, the list of the objects included in the object<br/>list of the slave is uploaded from the slave via SDO information. The list<br/>below can be used to specify which object types are to be uploaded.Offline - via EDS FileIf this option button is selected, the list of the objects included in the object<br/>list is read from an EDS file provided by the user.

### "Online" tab

General Ether	rCAT   Process Data   Startup	CoE - Online Online	•
State Machi	ine Bootstrap		
Pre-Op	Safe-Op	Current State: Requested State:	OP OP
Op	Clear Error		
DLL Status			
Port A:	Carrier / Open		
Port B:	Carrier / Open		
Port C:	No Carrier / Closed		
Port D:	No Carrier / Closed		
File Access	over EtherCAT		

Fig. 84: "Online" tab

State Machine	
Init	This button attempts to set the EtherCAT device to the Init state.
Pre-Op	This button attempts to set the EtherCAT device to the pre-operational state.
Ор	This button attempts to set the EtherCAT device to the operational state.
Bootstrap	This button attempts to set the EtherCAT device to the <i>Bootstrap</i> state.
Safe-Op	This button attempts to set the EtherCAT device to the safe-operational state.
Clear Error	This button attempts to delete the fault display. If an EtherCAT slave fails during change of state it sets an error flag.
	Example: An EtherCAT slave is in PREOP state (pre-operational). The master now requests the SAFEOP state (safe-operational). If the slave fails during change of state it sets the error flag. The current state is now displayed as ERR PREOP. When the <i>Clear Error</i> button is pressed the error flag is cleared, and the current state is displayed as PREOP again.
Current State	Indicates the current state of the EtherCAT device.
Requested State	Indicates the state requested for the EtherCAT device.

### **DLL Status**

Indicates the DLL status (data link layer status) of the individual ports of the EtherCAT slave. The DLL status can have four different states:

Status	Description
No Carrier / Open	No carrier signal is available at the port, but the port is open.
No Carrier / Closed	No carrier signal is available at the port, and the port is closed.
Carrier / Open	A carrier signal is available at the port, and the port is open.
Carrier / Closed	A carrier signal is available at the port, but the port is closed.

### **File Access over EtherCAT**

Download	With this button a file can be written to the EtherCAT device.
Upload	With this button a file can be read from the EtherCAT device.

### "DC" tab (Distributed Clocks)

General EtherCAT Settings DC	Process Data Startup CoE - Online Diag History Online
Operation Mode:	DC-Synchron (input based)
	Advanced Settings

### Fig. 85: "DC" tab (Distributed Clocks)

Operation Mode Opt

Options (optional): • FreeRun

- Fleerun
- SM-Synchron
- DC-Synchron (Input based)
- DC-Synchron

Advanced Settings... Advanced settings for readjustment of the real time determinant TwinCAT-clock

Detailed information to Distributed Clocks is specified on <u>http://infosys.beckhoff.com</u>:

 $\label{eq:components} \textbf{Fieldbus Components} \rightarrow \textbf{EtherCAT Terminals} \rightarrow \textbf{EtherCAT System documentation} \rightarrow \textbf{EtherCAT basics} \rightarrow \textbf{Distributed Clocks}$ 

# 6.2.5.1 Detailed description of Process Data tab

### Sync Manager

Lists the configuration of the Sync Manager (SM).

If the EtherCAT device has a mailbox, SM0 is used for the mailbox output (MbxOut) and SM1 for the mailbox input (MbxIn).

SM2 is used for the output process data (outputs) and SM3 (inputs) for the input process data.

If an input is selected, the corresponding PDO assignment is displayed in the PDO Assignment list below.

### **PDO Assignment**

PDO assignment of the selected Sync Manager. All PDOs defined for this Sync Manager type are listed here:

- If the output Sync Manager (outputs) is selected in the Sync Manager list, all RxPDOs are displayed.
- If the input Sync Manager (inputs) is selected in the Sync Manager list, all TxPDOs are displayed.

The selected entries are the PDOs involved in the process data transfer. In the tree diagram of the System Manager these PDOs are displayed as variables of the EtherCAT device. The name of the variable is identical to the *Name* parameter of the PDO, as displayed in the PDO list. If an entry in the PDO assignment list is deactivated (not selected and greyed out), this indicates that the input is excluded from the PDO assignment. In order to be able to select a greyed out PDO, the currently selected PDO has to be deselected first.

# Activation of PDO assignment

- ✓ If you have changed the PDO assignment, in order to activate the new PDO assignment,
- a) the EtherCAT slave has to run through the PS status transition cycle (from pre-operational to safe-operational) once (see <u>Online tab [▶ 68]</u>),

b) and the System Manager has to reload the EtherCAT slaves

🚨 button for TwinCAT 2 or 🏼 button for TwinCAT 3)

### PDO list

List of all PDOs supported by this EtherCAT device. The content of the selected PDOs is displayed in the *PDO Content* list. The PDO configuration can be modified by double-clicking on an entry.

Column	Description		
Index	PDO index	PDO index.	
Size	Size of the	Size of the PDO in bytes.	
Name	If this PDC	Name of the PDO. If this PDO is assigned to a Sync Manager, it appears as a variable of the slave with this parameter as the name.	
Flags	F	Fixed content: The content of this PDO is fixed and cannot be changed by the System Manager.	
	М	Mandatory PDO. This PDO is mandatory and must therefore be assigned to a Sync Manager! Consequently, this PDO cannot be deleted from the <i>PDO Assignment</i> list	
SM		Sync Manager to which this PDO is assigned. If this entry is empty, this PDO does not take part in the process data traffic.	
SU	Sync unit to which this PDO is assigned.		

### **PDO Content**

Indicates the content of the PDO. If flag F (fixed content) of the PDO is not set the content can be modified.

### Download

If the device is intelligent and has a mailbox, the configuration of the PDO and the PDO assignments can be downloaded to the device. This is an optional feature that is not supported by all EtherCAT slaves.

#### **PDO Assignment**

If this check box is selected, the PDO assignment that is configured in the PDO Assignment list is downloaded to the device on startup. The required commands to be sent to the device can be viewed in the <u>Startup [b\_65]</u> tab.

### **PDO Configuration**

If this check box is selected, the configuration of the respective PDOs (as shown in the PDO list and the PDO Content display) is downloaded to the EtherCAT slave.

# 6.3 General Notes - EtherCAT Slave Application

This summary briefly deals with a number of aspects of EtherCAT Slave operation under TwinCAT. More detailed information on this may be found in the corresponding sections of, for instance, the <u>EtherCAT</u> <u>System Documentation</u>.

### Diagnosis in real time: WorkingCounter, EtherCAT State and Status

Generally speaking an EtherCAT Slave provides a variety of diagnostic information that can be used by the controlling task.

This diagnostic information relates to differing levels of communication. It therefore has a variety of sources, and is also updated at various times.

Any application that relies on I/O data from a fieldbus being correct and up to date must make diagnostic access to the corresponding underlying layers. EtherCAT and the TwinCAT System Manager offer comprehensive diagnostic elements of this kind. Those diagnostic elements that are helpful to the controlling task for diagnosis that is accurate for the current cycle when in operation (not during commissioning) are discussed below.

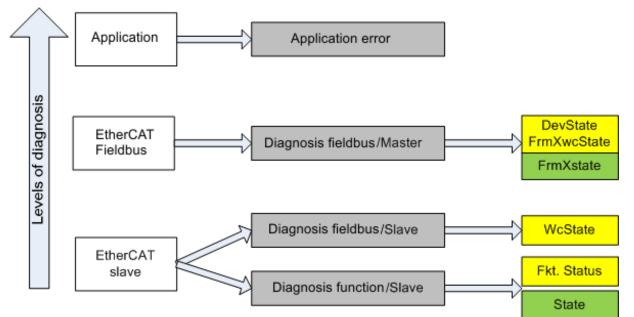


Fig. 86: Selection of the diagnostic information of an EtherCAT Slave

In general, an EtherCAT Slave offers

 communication diagnosis typical for a slave (diagnosis of successful participation in the exchange of process data, and correct operating mode) This diagnosis is the same for all slaves.

#### as well as

• function diagnosis typical for a channel (device-dependent) See the corresponding device documentation

The colors in Fig. Selection of the diagnostic information of an EtherCAT Slave also correspond to the variable colors in the System Manager, see Fig. Basic EtherCAT Slave Diagnosis in the PLC.

Colour	Meaning
yellow	Input variables from the Slave to the EtherCAT Master, updated in every cycle
red	Output variables from the Slave to the EtherCAT Master, updated in every cycle
green	Information variables for the EtherCAT Master that are updated acyclically. This means that it is possible that in any particular cycle they do not represent the latest possible status. It is therefore useful to read such variables through ADS.

Fig. *Basic EtherCAT Slave Diagnosis in the PLC* shows an example of an implementation of basic EtherCAT Slave Diagnosis. A Beckhoff EL3102 (2-channel analogue input terminal) is used here, as it offers both the communication diagnosis typical of a slave and the functional diagnosis that is specific to a channel. Structures are created as input variables in the PLC, each corresponding to the process image.

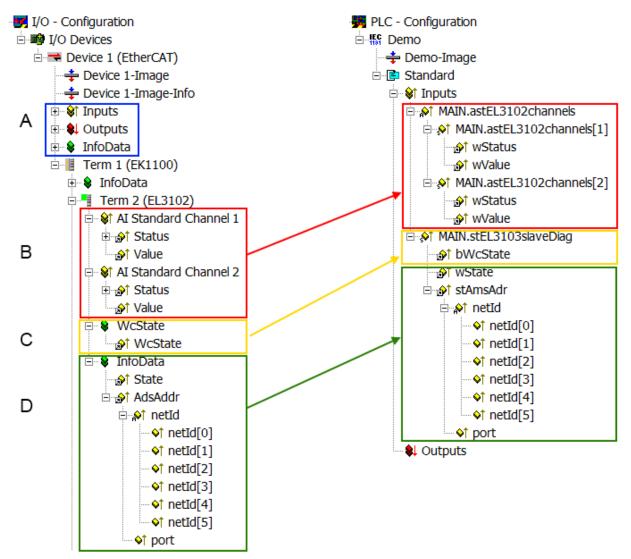


Fig. 87: Basic EtherCAT Slave Diagnosis in the PLC

The following aspects are covered here:

Code	Function	Implementation	Application/evaluation
A	The EtherCAT Master's diagnostic infor- mation		At least the DevState is to be evaluated for the most recent cycle in the PLC.
	updated acyclically (yellow) or provided acyclically (green).		The EtherCAT Master's diagnostic informa- tion offers many more possibilities than are treated in the EtherCAT System Documenta- tion. A few keywords:
			<ul> <li>CoE in the Master for communication with/through the Slaves</li> </ul>
			Functions from <i>TcEtherCAT.lib</i>
			Perform an OnlineScan
В	In the example chosen (EL3102) the EL3102 comprises two analogue input channels that transmit a single function status for the most recent cycle.	<ul> <li>Status</li> <li>the bit significations may be found in the device documentation</li> <li>other devices may supply more information, or none that is typical of a slave</li> </ul>	In order for the higher-level PLC task (or cor- responding control applications) to be able to rely on correct data, the function status must be evaluated there. Such information is therefore provided with the process data for the most recent cycle.
С	For every EtherCAT Slave that has cyclic process data, the Master displays, using what is known as a WorkingCounter, whether the slave is participating success- fully and without error in the cyclic ex- change of process data. This important, el- ementary information is therefore provided for the most recent cycle in the System Manager 1. at the EtherCAT Slave, and, with identical contents	WcState (Working Counter) 0: valid real-time communication in the last cycle 1: invalid real-time communication This may possibly have effects on the process data of other Slaves that are located in the same Syn- cUnit	In order for the higher-level PLC task (or cor- responding control applications) to be able to rely on correct data, the communication sta- tus of the EtherCAT Slave must be evaluated there. Such information is therefore provided with the process data for the most recent cy- cle.
	<ol> <li>as a collective variable at the EtherCAT Master (see Point A)</li> </ol>		
	for linking.		
D	Diagnostic information of the EtherCAT Master which, while it is represented at the slave for linking, is actually determined by the Master for the Slave concerned and represented there. This information cannot be characterized as real-time, because it	State current Status (INITOP) of the Slave. The Slave must be in OP (=8) when operating normally. AdsAddr	Information variables for the EtherCAT Mas- ter that are updated acyclically. This means that it is possible that in any particular cycle they do not represent the latest possible sta- tus. It is therefore possible to read such vari- ables through ADS.
	<ul> <li>is only rarely/never changed, except when the system starts up</li> <li>is itself determined acyclically (e.g. EtherCAT Status)</li> </ul>	The ADS address is useful for communicating from the PLC/task via ADS with the EtherCAT Slave, e.g. for reading/writing to the CoE. The AMS-NetID of a slave corre- sponds to the AMS-NetID of the EtherCAT Master; communication with the individual Slave is possible via the <i>port</i> (= EtherCAT address).	

# NOTE

## **Diagnostic information**

It is strongly recommended that the diagnostic information made available is evaluated so that the application can react accordingly.

### **CoE Parameter Directory**

The CoE parameter directory (CanOpen-over-EtherCAT) is used to manage the set values for the slave concerned. Changes may, in some circumstances, have to be made here when commissioning a relatively complex EtherCAT Slave. It can be accessed through the TwinCAT System Manager, see Fig. *EL3102, CoE directory*:

Ge	neral EtherCA	T DC Proc	ess Data   Sta	artup CoE -	Online Online
	Update	List	🔲 Auto Upd	ate 🔽 S	Single Update 🔽
	Advance	ed			
	Add to Sta	rtup	Offline Data		Module OD (Aol
Г	Index	Name		Flags	Value
	<u>=</u> 6010:0	Al Inputs Ch.2		R0	> 17 <
	± 6401:0	Channels		RO	>2<
	<u>≐</u> 8000:0	Al Settings Ch.	1	RW	> 24 <
	8000:01	Enable user se	cale	RW	FALSE
	8000:02	Presentation		RW	Signed (0)
	8000:05	Siemens bits		RW	FALSE
	8000:06	Enable filter		RW	FALSE
	8000:07	Enable limit 1		RW	FALSE
	8000:08	Enable limit 2		RW	FALSE
	8000:0A	Enable user ca	alibration	RW	FALSE
	8000:0B	Enable vendo	r calibration	RW	TRUE

Fig. 88: EL3102, CoE directory



## **EtherCAT System Documentation**

The comprehensive description in the <u>EtherCAT System Documentation</u> (EtherCAT Basics --> CoE Interface) must be observed!

A few brief extracts:

- Whether changes in the online directory are saved locally in the slave depends on the device. EL terminals (except the EL66xx) are able to save in this way.
- The user must manage the changes to the StartUp list.

#### Commissioning aid in the TwinCAT System Manager

Commissioning interfaces are being introduced as part of an ongoing process for EL/EP EtherCAT devices. These are available in TwinCAT System Managers from TwinCAT 2.11R2 and above. They are integrated into the System Manager through appropriately extended ESI configuration files.

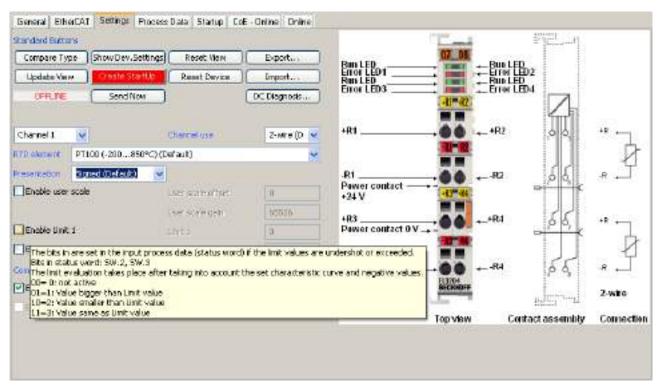


Fig. 89: Example of commissioning aid for a EL3204

This commissioning process simultaneously manages

- CoE Parameter Directory
- DC/FreeRun mode
- the available process data records (PDO)

Although the "Process Data", "DC", "Startup" and "CoE-Online" that used to be necessary for this are still displayed, it is recommended that, if the commissioning aid is used, the automatically generated settings are not changed by it.

The commissioning tool does not cover every possible application of an EL/EP device. If the available setting options are not adequate, the user can make the DC, PDO and CoE settings manually, as in the past.

#### EtherCAT State: automatic default behaviour of the TwinCAT System Manager and manual operation

After the operating power is switched on, an EtherCAT Slave must go through the following statuses

- INIT
- PREOP
- SAFEOP
- OP

to ensure sound operation. The EtherCAT Master directs these statuses in accordance with the initialization routines that are defined for commissioning the device by the ES/XML and user settings (Distributed Clocks (DC), PDO, CoE). See also the section on "Principles of Communication, EtherCAT State Machine" in this connection. Depending how much configuration has to be done, and on the overall communication, booting can take up to a few seconds.

The EtherCAT Master itself must go through these routines when starting, until it has reached at least the OP target state.

The target state wanted by the user, and which is brought about automatically at start-up by TwinCAT, can be set in the System Manager. As soon as TwinCAT reaches the status RUN, the TwinCAT EtherCAT Master will approach the target states.

## **Standard setting**

The advanced settings of the EtherCAT Master are set as standard:

- EtherCAT Master: OP
- Slaves: OP

This setting applies equally to all Slaves.

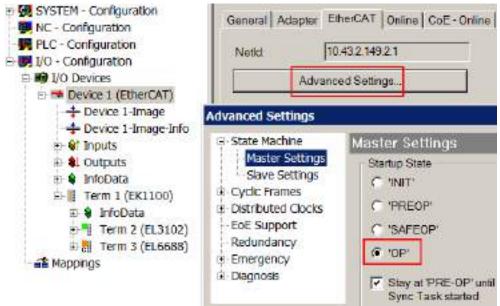


Fig. 90: Default behaviour of the System Manager

In addition, the target state of any particular Slave can be set in the "Advanced Settings" dialogue; the standard setting is again OP.

P P InfoData      P P InfoData      P P InfoData      P P InfoData      P Term 2 (EL3102)      P Term 3 (EL6688)      Mappings	General EtherCA Type: Product/Revision Auto Inc Addr EtherCAT Addr Advanced Settings	EL31022Ch Ana Input+)	up   CoE - Online   Online   10V. Diff Advanced Settings
	General Behavior Timeout Settings Identification FMMU / SM Trit Commands Malbox Distributed Clock E ESC Access	Behavior Starup Checking Check Vendor Id Check Product Code Check Revision Number Check Serial Number Dhude Identification	State Machine     Auto Reatore States

Fig. 91: Default target state in the Slave

# Manual Control

There are particular reasons why it may be appropriate to control the states from the application/task/PLC. For instance:

- · for diagnostic reasons
- to induce a controlled restart of axes
- because a change in the times involved in starting is desirable

In that case it is appropriate in the PLC application to use the PLC function blocks from the *TcEtherCAT.lib*, which is available as standard, and to work through the states in a controlled manner using, for instance, *FB\_EcSetMasterState*.

It is then useful to put the settings in the EtherCAT Master to INIT for master and slave.

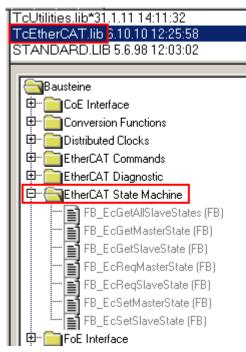


Fig. 92: PLC function blocks

#### Note regarding E-Bus current

EL/ES terminals are placed on the DIN rail at a coupler on the terminal strand. A Bus Coupler can supply the EL terminals added to it with the E-bus system voltage of 5 V; a coupler is thereby loadable up to 2 A as a rule. Information on how much current each EL terminal requires from the E-bus supply is available online and in the catalogue. If the added terminals require more current than the coupler can supply, then power feed terminals (e.g. EL9410) must be inserted at appropriate places in the terminal strand.

The pre-calculated theoretical maximum E-Bus current is displayed in the TwinCAT System Manager as a column value. A shortfall is marked by a negative total amount and an exclamation mark; a power feed terminal is to be placed before such a position.

General Ada	apter EtherCAT Online	CoE - On	line			
Netld:	10.43.2.149.2.1			Advanced S	ettings	
Number	Box Name	Address	Туре	In Size	Out S	E-Bus (
1	Term 1 (EK1100)	1001	EK1100			
2	Term 2 (EL3102)	1002	EL3102	8.0		1830
3	Term 4 (EL2004)	1003	EL2004		0.4	1730
4	Term 5 (EL2004)	1004	EL2004		0.4	1630
<b>5</b>	Term 6 (EL7031)	1005	EL7031	8.0	8.0	1510
6	Term 7 (EL2808)	1006	EL2808		1.0	1400
1 7	Term 8 (EL3602)	1007	EL3602	12.0		1210
8	Term 9 (EL3602)	1008	EL3602	12.0		1020
9	Term 10 (EL3602)	1009	EL3602	12.0		830
10	Term 11 (EL3602)	1010	EL3602	12.0		640
11	Term 12 (EL3602)	1011	EL3602	12.0		450
12	Term 13 (EL3602)	1012	EL3602	12.0		260
13	Term 14 (EL3602)	1013	EL3602	12.0		70
<mark>c</mark> 14	Term 3 (EL6688)	1014	EL6688	22.0		-240 !

Fig. 93: Illegally exceeding the E-Bus current

From TwinCAT 2.11 and above, a warning message "E-Bus Power of Terminal..." is output in the logger window when such a configuration is activated:

Message

E-Bus Power of Terminal 'Term 3 (EL6688)' may to low (-240 mA) - please check!

Fig. 94: Warning message for exceeding E-Bus current

NOTE

### Caution! Malfunction possible!

The same ground potential must be used for the E-Bus supply of all EtherCAT terminals in a terminal block!

# 6.4 Distributed clocks reference clock

The distributed clock unit in the CU112x EtherCAT components is activated by default. The CU112x can therefore be used as distributed clocks (DC) reference clock. The use as DC reference clock is explained below using the example of CU1128.

The EtherCAT reference clock should be located near the start of the system hierarchy, in particular before flexible components (HotConnect). It is therefore advisable to use couplers or junction components such as the CU1128 as DC reference clock.

Without further settings, the TwinCAT System Manager uses the first DC-capable terminal/coupler as the reference clock; see Fig. *example topology with EL7201 as reference clock*.

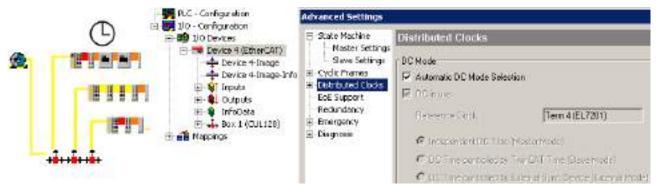


Fig. 95: example topology with EL7201 as reference clock

If the junction with the EL7201 was uncoupled, e.g. due to topology changes during machine runtime or a fault, the EtherCAT system would lose its reference clock. Central components should therefore deal with this function.

Under Advanced settings for first CU1128 (ESC1), tick the Use as potential Reference Clock checkbox.

SYSTEM - Configuration     NC - Configuration	General EtherCAT	Online	
MC - Configuration     PLC - Configuration     VIC - Configuration     VI	Type: Product/Revision: Auto Inc Addr: EtherCAT Addr: □ Identification Value: Previous Port: Idvanced Settings ⊕-General □	CU1128 6x EtherCAT junction         CU1128-0000-0000 (04685432 /         0         1001	2 00000000) Advanced Settings
1 Tarres 25 (CU1122)	Distributed Clock     ESC Access	Cyclic Mode	
		Operation Mode:	
	ſ	Enable	Sync Unit Cycle (μs):
		SYNC 0 Cycle Time (µs): Sync Unit Cycle User Defined Enable SYNC 0	Shift Time (µs): User Defined + SYNCO Cycle Based on Input Reference +
		SYNC 1 Sync Unit Cycle SYNC 0 Cycle Enable SYNC 1 Use as potential Reference Clo	✓ Cycle Time (µs): ✓ Shift Time (µs):

Fig. 96: activating the CU1128 DC function

Once activated, TwinCAT selects the CU1128 as reference clock.

<b>2</b> 2	SYSTEM - Configuration NC - Configuration PLC - Configuration I/O - Configuration I/O Devices		General Adapter NetId: 172.17.40	EtherCAT	Online CoE - Online Advanced Settings Export Configuration File
	Device 4-Image Device 4-Image-Info Device 4-Image-Info Dutputs	+	Anced Settings	DC Mode	omatic DC Mode Selection

Fig. 97: CU1128 as reference clock

This function can be activated in components, refer here to the notices in the *EK1100* documentation.

# 6.5 Configuration of the CU1128 in the TwinCAT System Manager

Like any other EtherCAT slave, the CU1128 can be configured in two different ways in the TwinCAT System Manager:

- if it already exists and is available online and connected to the configuration PC: through scanning
- · if it does not exist: through manual configuration setup

See chapter Configuration [▶ 40].

Since the CU1128 with its three integrated slaves is a little different from other slaves, some further information is provided below.

### **Configuration setup through online scan**

From TwinCAT 2.10 b1340 (and therefore also TwinCAT 2.11 and higher) the CU1128 is detected during the scan, and the main device plus the two slaves (CU1128-0001 and CU1128-0002) are created.

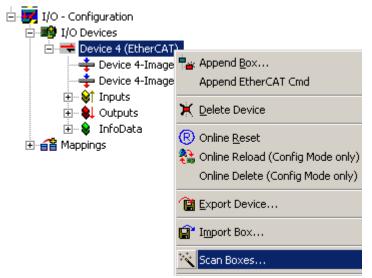


Fig. 98: Scanning EtherCAT devices in Config mode

To check, make sure in the topology view (see Fig. *CU1128 topology display in the System Manager*) that the CU1128 is displayed as three junctions in one level.

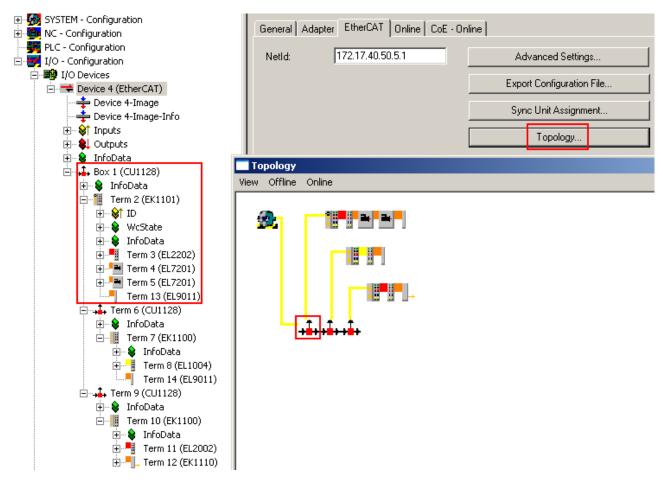


Fig. 99: CU1128 topology display in the System Manager

For comparison, the following figure shows an incorrect display, caused by inadmissible relocation of the slaves in the configuration, for example.

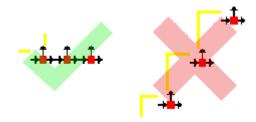


Fig. 100: CU1128 topology display

### Manual configuration setup

For manual configuration setup of the CU1128 and attached devices, the correct ESI/XML file must be present, see <u>here [ $\blacktriangleright$  49].</u>

The process in detail:



Fig. 101: Right-click and select Append Box

A new device is added in the Ethernet layer. The port specification in the selection dialog plays an important part in the following; see Fig. *Selection of the main device CU1128-000* on the right-hand side: it indicates at which outgoing port of the selected device the new device is to be connected. The selection options depend on the hardware (Ethernet or E-bus) available at ports A, B, C, D. In this example only Ethernet, port B is available at the EtherCAT master.

Insert Ethe	rCAT Device	
Search:	Name: Term 1 Multiple: 1 💼	ОК
Туре:	<ul> <li>Beckhoff Automation GmbH</li> <li>File CAT Infrastructure components</li> <li>CU1128 6x EtherCAT junction (CU1128 0000 0000 (04685432 / 00000)</li> <li>Ethernet Port Multiplier(CU25xx)</li> <li>Communication Terminals (EL6xxx)</li> <li>System Couplers</li> <li>Terminal Couplers (BK1xxx, ILxxxx-B110)</li> <li>Customer specific Terminals</li> <li>Panel Couplers</li> <li>Safety Terminals</li> <li>EtherCAT Fieldbus Boxes (EPxxxx)</li> <li>EtherCAT PC card</li> <li>Drives</li> <li>Eva Board (Interfaces)</li> <li>Eva Board (Sample Source Demos)</li> <li>EtherCAT Piggyback controller boards (FB1XXX)</li> </ul>	Cancel Port C A C D B (Ethernet) C C
Г	Extended Information     Show Hidden Devices     Show	Sub Gauna
L	Extended Information     Show Hidden Devices     Show	v Sub Groups

Fig. 102: Selection of the main device CU1128-0000

The revision number can be shown in the selection dialog by ticking *Extended Information*.

Inserting CU1128

 To add a CU1128 to a configuration, always use DeviceEtherCAT -> AppendBox and then move it to the required position in the configuration via drag and drop.

 Device 4 (EtherCAT)

 Device 4. (EtherCAT)
 Device 4-Image
 Device 4-Image-Info
 Inputs
 Outputs
 InfoData
 Term 1 (CU1128)
 InfoData

- 🕀 🗚 Term 2 (CU1128)
- 🗄 斗 Term 3 (CU1128)

Fig. 103: Added CU1128 with secondary devices Dev A and Dev B

The *PreviousPort* field of the secondary devices indicates that they are connected to port C of the previous device.

🖃 🛒 I/O - Configuration	General EtherCAT	Online		
🖻 🃑 I/O Devices				
🖻 🔫 Device 4 (EtherCAT)	Туре:	CU1128 6x EtherCAT junct	ion - Dev A	
🚽 Device 4-Image				_
🛶 Device 4-Image-Info	Product/Revision:	CU1128-0001-0000 (04685	432 / 00000001)	
🕀 🖓 Inputs	Auto Inc Addr:	FFFF		
🕀 😣 Outputs	_			
🛨 象 InfoData	EtherCAT Addr: 📃	1002 🚔	Advanced Settings	
🖻 🖡 Term 1 (CU1128)	Identification Value:	0 🚔		
🛨 😵 InfoData				_
🕀 🏎 Term 2 (CU1128)	Previous Port:	Term 1 (CU1128) - C		r
🕀 斗 Term 3 (CU1128)				

Fig. 104: Previous port specification for CU1128, ESC2

Topology view shows the three devices as a chain:

# **-**+**-**++++++++++++

Fig. 105: CU1128 in Topology view

### Adding further CU1128 devices

It is common for further devices to be connected to the outgoing ports of the CU1128 at this stage. This is explained below, using a further CU1128 as an example. Make sure that the correct connection point is selected.

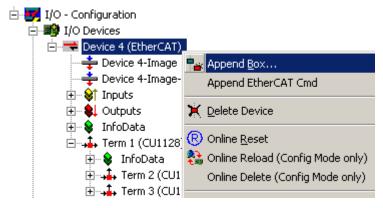


Fig. 106: Adding further CU1128 devices

Add the CU1128-0000 via DeviceEtherCAT.

🖻 🔫 Device 4 (EtherCAT)	nsert EtherCAT Device		
···· · · · · · · · · · · · · · · · · ·	Search: CU1128 Name: Term 4	Multiple: 1 💌	OK
<ul> <li>Outputs</li> <li>InfoData</li> <li>InfoData<!--</td--><td>Type:</td><td></td><td></td></li></ul>	Type:		

Fig. 107: Selecting the CU1128-0000

The new *Term4* is added after the existing CU1128.

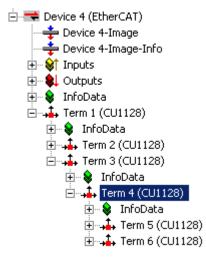


Fig. 108: Added CU1128

Then use drag and drop to move it to the required position. In this example the intention is to connect it to port 4 of the CU1128, i.e. port D of ESC2 = *Term2*. This can be specified via *PreviousPort*.

Device 4 (EtherCAT)	Auto Inc Addr: FFFE EtherCAT Addr: 1003	Advanced Settings
infoData	Previous Port: Term 2 (CU1128) - D	

Fig. 109: Selecting PreviousPort after moving the CU1128

Select Topology view to verify the configuration.

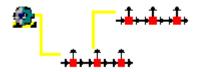


Fig. 110: Topology display for 2x CU1128

### **Further EtherCAT devices**

Other EtherCAT devices with Ethernet hardware can also be connected to any ports via AppendBox.

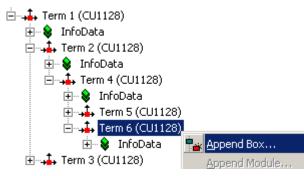


Fig. 111: Adding further devices

Only Ethernet devices can be connected to a CU1128. Therefore, please make sure that *Ethernet* is selected under Port (see Fig. *Adding a device*, right).

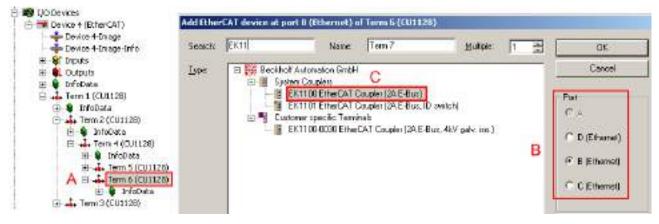


Fig. 112: Adding a device

Sequence:

- · A: once the CU1128 has been selected
- B: and one of the Ethernet ports has been selected,
- C: the new device can be selected.

The E-Bus port (see Fig. *Port selection for CU1128*) cannot be chosen, because the next CU1128 secondary device is attached to it.

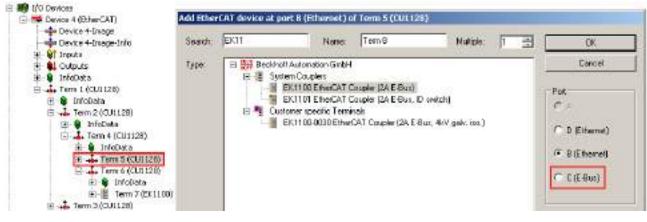


Fig. 113: Port selection for CU1128

# 7 Appendix

# 7.1 EEPROM Update

The CU1128 features three internal EtherCAT slave controllers (ESCs). This means that three EEPROMs are available for write access. These are different in the CU1128, since all three ESCs have different port technologies (Ethernet or E-Bus); see Fig. *The three internal ESC names of the CU1128*.

### □ ∔ (CU1128) [CU1128-0000-0000]

Fig. 114: The three internal ESC names of the CU1128

The main slave is the CU1128-0000, in this case revision -0000. The two following internal slaves are CU1128-0001 and CU1128-0002.

The EEPROM can be updated via the EEPROM Update dialog in the System Manager. This is only necessary in special cases and should only be done if instructed by Beckhoff support/service.

Box Name	Address Type
Box 9 (CU1128)	1001 CU1128
Term 10 (CU1128)	EEPROM Update
Term 11 (CU1128)	FPGA Update
	Firmware Update

Fig. 115: EEPROM Update TwinCAT

All three internal ESCs can be write-accessed sequentially, followed by an off/on restart, in order to load the EEPROM. For assignment in the TwinCAT selection dialog, see Fig. *Currently available EEPROM descriptions for CU1128 and assignment.* 

	Write EEPROM		×
	Available EEPROM Descriptions:	Show Hidden Devices	ОК
	Beckhoff Automation GmbH     Digital Output Terminals (EL2xxx)		Cancel
Box Name	EtherCAT Infrastructure components		
Box 9 (CU1128) ┥	CU1128 6x EtherCAT junction (CU1128		
Term 10 (CU1128)		A (CU1128 0001 0000 (04685432 / 00000001))	
Term 11 (CU1128) ┥ ——	→ → CU1128 6x EtherCAT junction - Dev	B (CU112800020000 (04685432 / 00000002))	

Fig. 116: Currently available EEPROM descriptions for CU1128 and assignment

Dev A is intended for ESC2 CU1128-0001, Dev B for ESC3, CU1128-0002.

# 7.2 Support and Service

Beckhoff and their partners around the world offer comprehensive support and service, making available fast and competent assistance with all questions related to Beckhoff products and system solutions.

### Beckhoff's branch offices and representatives

Please contact your Beckhoff branch office or representative for <u>local support and service</u> on Beckhoff products!

The addresses of Beckhoff's branch offices and representatives round the world can be found on her internet pages: <u>https://www.beckhoff.com</u>

You will also find further documentation for Beckhoff components there.

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Fax:	+49 5246 963 9157
e-mail:	support@beckhoff.com

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Fax:	+49 5246 963 479
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